Housing Commission



REGULAR MEETING AGENDA

Date: 11/4/2020 Time: 6:30 p.m.

Regular Meeting Location: Zoom.us/join – ID #997-7506-7654

NOVEL CORONAVIRUS, COVID-19, EMERGENCY ADVISORY NOTICE

On March 19, 2020, the Governor ordered a statewide stay-at-home order calling on all individuals living in the State of California to stay at home or at their place of residence to slow the spread of the COVID-19 virus. Additionally, the Governor has temporarily suspended certain requirements of the Brown Act. For the duration of the shelter in place order, the following public meeting protocols will apply.

<u>Teleconference meeting</u>: All members of the Housing Commission, city staff, applicants, and members of the public will be participating by teleconference. To promote social distancing while allowing essential governmental functions to continue, the Governor has temporarily waived portions of the open meetings act and rules pertaining to teleconference meetings. This meeting is conducted in compliance with the Governor's Executive Order N-25-20 issued March 12, 2020, and supplemental Executive Order N-29-20 issued March 17, 2020.

- How to participate in the meeting
 - Access the meeting real-time online at: Zoom.us/join – Regular Meeting ID #997-7506-7654
 - Access the regular meeting real-time via telephone (listen only mode) at: (669) 900-6833 Regular Meeting ID 997-7506-7654

Subject to Change: Given the current public health emergency and the rapidly evolving federal, state, county and local orders, the format of this meeting may be altered or the meeting may be canceled. You may check on the status of the meeting by visiting the City's website www.menlopark.org. The instructions for logging on to the webinar and/or the access code is subject to change. If you have difficulty accessing the webinar, please check the latest online edition of the posted agenda for updated information (menlopark.org/agenda).

Regular Session (Zoom.us/join – ID# 997-7506-7654)

- A. Call to Order
- B. Roll Call
- C. Public Comment

Under "Public Comment," the public may address the Commission on any subject not listed on the agenda. Each speaker may address the Commission once under Public Comment for a limit of three minutes. The Commission cannot act on items not listed on the agenda and, therefore, the Commission cannot respond to non-agenda issues brought up under Public Comment other than to provide general information.

Housing Commission Regular Meeting Agenda November 4, 2020 Page 2 of 2

D. Regular Business

- D1. Approve minutes for the Housing Commission meetings of October 7, 2020 (Attachment)
- D2. Recommendation of a below market rate agreement term sheet with Chase Rapp for 1162 El Camino Investors, LLC (Staff Report 20-007-HC)
- D3. Recommendation to approve the Below Market Rate Housing Fund Notice of Funding Availability (Staff Report 20-008-HC)

E. Reports and Announcements

- E1. Ad hoc subcommittee reports
- E2. Commissioner updates
- E3. Recommend future agenda items
- E4. Staff updates and announcements

F. Adjournment

At every Regular Meeting of the Commission, in addition to the Public Comment period where the public shall have the right to address the Commission on any matters of public interest not listed on the agenda, members of the public have the right to directly address the Commission on any item listed on the agenda at a time designated by the Chair, either before or during the Commission's consideration of the item.

At every Special Meeting of the Commission, members of the public have the right to directly address the Commission on any item listed on the agenda at a time designated by the Chair, either before or during consideration of the item. For appeal hearings, appellant and applicant shall each have 10 minutes for presentations.

If you challenge any of the items listed on this agenda in court, you may be limited to raising only those issues you or someone else raised at the public hearing described in this notice, or in written correspondence delivered to the City of Menlo Park at, or prior to, the public hearing.

Any writing that is distributed to a majority of the Commission by any person in connection with an agenda item is a public record (subject to any exemption under the Public Records Act) and is available by request by emailing the city clerk at jaherren@menlopark.org. Persons with disabilities, who require auxiliary aids or services in attending or participating in Commission meetings, may call the City Clerk's Office at 650-330-6620.

Agendas are posted in accordance with Government Code §54954.2(a) or §54956. Members of the public can view electronic agendas and staff reports by accessing the City website at menlopark.org/agenda and can receive email notification of agenda and staff report postings by subscribing to the "Notify Me" service at menlopark.org/notifyme. Agendas and staff reports may also be obtained by contacting City Clerk at 650-330-6620. (Posted: 10/30/2020)

Housing Commission



REGULAR MEETING MINUTES - DRAFT

Date: 10/7/2020 Time: 6:30 p.m.

Regular Meeting Location: Zoom.us/join - ID #997-7506-7654

A. Chair Grove called the meeting to order at 6:41 p.m.

B. Roll Call

Present: Bigelow, Conroy, Grove, Horst, McPherson, Merriman, Pimentel

Absent: None

Staff: Deputy Community Development Director Rhonda Coffman,

Management Analyst II Mike Noce, Associate Planner Matt Pruter

C. Public Comment

None.

D. Regular Business

D1. Approve minutes for the Housing Commission meetings of September 2, 2020

ACTION: Motion and second (Bigelow/Conroy), to approve the Housing Commission meeting minutes of September 2, 2020, passed unanimously.

D2. Review of commission/committee policies and procedures, roles and responsibilities

City Clerk Judi Herren made the presentation (Attachment).

D3. Recommendation of a below market rate agreement with HuHanTwo, LLC for 201-211 El Camino Real and 612 Cambridge Avenue (Staff Report 20-006-HC)

Associate Planner Matt Pruter introduced the item.

Steve Atkinson commented on his letter sent to the Housing Commission (Attachment).

ACTION: Motion and second (Horst/McPherson) to recommend the approval of a below market rate agreement with HuHanTwo, LLC for 201-211 El Camino Real and 612 Cambridge Avenue, passed unanimously.

D4. Review and finalize the development of the 2020-2021 Housing Commission workplan

Deputy Community Development Director introduced the item.

ACTION: Motion and second (Pimentel/Conroy) to recommend the approval of the Housing Commission workplan including the changes discussed by the commission and staff (Attachment).

Housing Commission Special Meeting Minutes – DRAFT October 7, 2020 Page 2 of 2

E. Reports and Announcements

E1. Ad hoc subcommittee reports (10 minutes):

None.

E2. Commissioner updates

Commissioner Merriman reported that many developers organize their development process in a parallel track with a City's general plan review and timeline.

Bigelow spoke about the importance of voting and highlighted the upcoming November 3 election.

E3. Recommended future agenda items.

Commissioner suggested future agenda items:

- Emergency rental assistance
- Presentation on the development process

E4. Staff updates and announcements

Emergency rental assistance program administered by Samaritan House, reported the use of \$74,000 to support 26 households.

Two below market rate (BMR) rental units are available at 650 Live Oak Avenue to households within the 51-60% area median income (AMI) levels.

F. Adjournment

Chair Grove adjourned the meeting at 8:47 p.m.

Mike Noce, Management Analyst II, Community Development







WHAT IS AN ADVISORY BODY

- What is "advisory in nature"?
- How can advisory bodies assist in achieving City Council priorities
 - hearing public testimony on the City Council's behalf
 - e.g., through public comment at meetings
- study referred matters and return recommendations and advice to the City Council
- forwarding recommendations to the City Council for its consideration
- e.g., through the advisory body workplan or workplan amendments that better align with city council priorities



WORKPLAN

- City Council workplan
- Lays foundation for the work to be conducted through the year
- Advisory body workplan
- Supports the priorities set by the City Council
- Workplan process
- Develop workplanApprove workplan
- Formally present to City Council
 Report out quarterly



SCOPE OF AUTHORITY

- Clarity on scope of authority
- Not involved in the administration or operation of City departments
- The staff liaisons role
- Provide a schedule of meetings Advise the advisory body on directions and priorities of the City Council
- Informing the advisory body of events, activities, policies, programs, etc. occurring within the scope of the City Council approved workplan
- Ensure that agenda items approved by the advisory body are brought forth in a timely manner





ROLES AND RESPONSIBILITIES OF THE

- Presiding officer
- Allow for adequate public participation
- Refrain members from conversations with the public
- Hold members comments/questions until the close of public comment/public
- · Either verbal or written
- In the absence of the chair, the vice chair shall act as the presiding officer







Noce, Michael R

From: Coffman, Rhonda L

Sent: Wednesday, October 7, 2020 2:36 PM

To: Coffman, Rhonda L **Cc:** Noce, Michael R

Subject: Letter to Housing Commission re BMR Term Sheet/Agreement for 201 ECR/612

Cambridge

Chair Grove and members of the Housing Commission,

Please see the letter below that was submitted regarding agenda item D.3.

Thank you, Rhonda

> Karen Grove, Chair, and Commissioners: Menlo Park Housing Commission

Dear Chair Grove and Menlo Park Housing Commissioners:

We represent Hu-HanTwo, the property owner and applicant for the mixed use project at 201 El Camino Real and 612 Cambridge Avenue ("Project"). We are sending this letter concerning the proposed BMR Term Sheet and draft BMR agreement for the Project.

To be clear, we are in general agreement with both the Term Sheet and the draft BMR agreement. However, we were not given an opportunity to review the draft Term Sheet or draft BMR agreement before they were sent out to the Commission, and we have since identified two issues we would like the Commission to consider.

First, the Project includes two townhouses on a separate lot from the 12 unit multi-family, mixed-use building where the two BMR units are to be located. The two townhouses would be mapped as condos, as would the 12 multi-family units, though the intent is to operate them all as rentals for an indefinite period. Although the owner does not have specific plans for the sale of either the townhouses or multi-family unit condos, there is a possible scenario in which the townhouses could be sold as condos while the 12 units within the mixed-use building continued as rentals. To account for this scenario, we would like the BMR agreement to include language which specifically recognizes that the sale of a townhouse does not trigger the sale of any units, including BMR units, in the 12 unit building.

Second, both the Term Sheet and draft BMR Agreement state that when the BMR units are required to be sold, they are required to be sold at the low income level, despite the fact that the City's general policy is that BMR units should be sold at moderate income levels. Based on our discussion with staff over the past few days, we understand that the rationale for requiring the units to be sold at lower income is to increase the chance that a lower income resident who is renting a BMR unit at the time when the BMR would be sold would have a better chance of being able to purchase the unit. (Note, we have no information as to how often lower income renters are able to purchase their units in the event of a conversion.)

We can appreciate the desire to minimize the chance that a low income tenant would be displaced in the event a unit is sold. However, the difference between being able to sell a unit at a low income price versus a middle income price (which, to repeat, is the City's standard practice) represents a significant economic burden on the owner, for a Project which does not have a great expectation of profitability (as documented by BAE's "public benefit" analysis.)

We believe there is a simple change which represents a reasonable compromise between the City's desire to minimize displacement of a low income tenant and the owner's reasonable desire to be able to make a fair return. We are proposing that in the event of a sale of the BMR units, an existing low income tenant would be offered the right to purchase the unit at the low income price. However, if that lower income tenant does not elect to, or is unable to, purchase the unit at a low income price level, then the unit could be sold at a moderate income level. Under this approach, it is possible that both low income tenants could purchase their units at a low income price, or that neither low income tenant would purchase their units and both units would be sold at a moderate income price, or even that one unit would be sold at a low income price and the other sold at a moderate price. In all of these scenarios, the number of displaced tenants would be exactly the same, because any tenant that did not purchase their unit would necessarily be displaced when the unit was sold.

We introduced this alternative to City staff on Monday. Subsequently, at the Planning Commission hearing on Monday night, it was stated that the this alternative would cause a possible problem with the City's accounting of units for RHNA purposes, among other things. However, given that the City's standard policy is to allow BMR units to be sold at a moderate income price, we do not believe a complication in RHNA reporting is enough of a reason to reject our proposed compromise. Of course, it is possible that staff will have some other basis for rejecting our proposed compromise, which I assume they would share with you at tonight's meeting.

In conclusion, as the Term Sheet and draft BMR agreement are now written, they are inconsistent with the City's policy that BMRs can be sold at the moderate income price level. We believe our proposed compromise would allow the owner a chance to sell the units at a moderate income level, while minimizing the necessity for a lower income tenant to be displaced at the time of sale. We understand that the City has a need for both low income and moderate income for sale BMRs, so whether the units are sold at moderate income or low income, they still serve to meet an important need. Finally, we also believe that there is no reason why the owner's decision to sell the townhouses should trigger a need to sell the BMR units.

I plan to attend tonight's meeting and will be happy to address this issue further, but I wanted to submit this letter in advance so that you had an opportunity to prepare. I look forward to speaking with you all tonight. Thanks for your consideration.

Steve Atkinson Counsel

Arent Fox LLP | Attorneys at Law 55 2nd Street, 21st Floor San Francisco, CA 94105 415.805.7971 DIRECT | 415.757.5501 FAX steve.atkinson@arentfox.com | www.arentfox.com



Rhonda L. Coffman
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HOUSING COMMISSION

City Manager's Office 701 Laurel St., Menlo Park, CA 94025 tel 650-330-6620 menlopark.org/housingcommision



DRAFT WORK PLAN 2020-21

Mission Statement

We are affordable housing advocates.

We make recommendations to the City Council on issues related to housing policy, implement Council policy decisions, and represent the City where needed on housing matters.

We are a conduit of information out to the community about affordable housing programs and a conduit of information back from the community regarding housing matters to the City Council.

Committee Members Listing and Term Expiration	Committee Members Listing and Term Expirations				
Lauren Bigelow	April 30, 2023				
Curtis Conroy	April 30, 2021				
Karen Grove - Chair	April 30, 2022				
Rachel Horst – Vice Chair	April 30, 2021				
Wendy McPherson	April 30, 2021				
Nevada Merriman	April 30, 2021				
John Pimentel	April 30, 2024				

Priority List

The Housing Commission has identified the following priorities to focus on during 2020-21:

Summary of common items:

- ADU's (revise NOFA) near term goal
- CLT preservation of naturally affordable housing (revise NOFA to be over the counter) near term goal
- Develop a mix of affordable housing at all affordability levels including ELI near ECR longer term goal

Overarching

Need more affordable housing in Menlo Park (west side of 101, west of Middlefield, west of ECR)

Work Plan Worksheet

Step 1 - Review purpose of Commission as defined by Menlo Park Council Policy CC-01-0004

Each advisory body has a primary role of advising the City Council on policy matters or reviewing specific issues and carrying out assignments as directed by the City Council or prescribed by law. The Housing Commission is charged primarily with advising the City Council on housing matters. including housing supply and housing related problems. Specific focus areas include:

- · Community attitudes about housing (range, distribution, racial, social-economic problems
- Programs for evaluating, maintaining, and upgrading the distribution and quality of housing stock in the City
- Planning, implementing and evaluating City programs under the Housing and Community Development Act of 1974
- Review and recommend to the Council regarding the Below Market Rate (BMR) program
- Initiate, review and recommend on housing policies and programs for the City
- · Review and recommend on housing related impacts for environmental impact reports
- Review and recommend on State and regional housing issues
- Review and recommend on the Housing Element of the General Plan

Step 2 - Develop or review a Mission Statement that reflects that purpose (Who we are, what we do, who we do it for, and why we do it)

We are affordable housing advocates.

We make recommendations to the City Council on issues related to housing policy, implement Council policy decisions, and represent the City where needed on housing matters.

We are a conduit of information out to the community about affordable housing programs and a conduit of information back from the community regarding housing matters to the City Council.

Step 3 - Discuss any priorities already established by Council

Step 4 - Brainstorm goals, projects or priorities of the Committee

Brainstorm goals, projects or priorities of the Committee	Benefit, if completed	Mandated? by State/local law or by Council direction	Policy change? At Council level	Resources needed for completion (Staff, subcommittees, funds)	Estimated Completion Time	Measurement Criteria (How will we know how we are doing?)
Increase production of Accessory Dwelling Units (ADUs): • Streamline and simplify by making process easier and less expensive • Provide funds to assist property owners to	 Increase supply of housing Make ADU's accessible to wider range of people Increase health and safety of current occupants (of 	Yes No	Yes 🗌 No 🗍	 Produce ADU development process navigation tools (resources: staff, ad-hoc, consultants) 	2021	 Navigation tools developed ADU/JADU production increase (beyond baseline for past few years, tie to HE?) — can we say what is our baseline?

develop (or convert unpermitted) ADU/JADU's through the BMR Housing Fund with grants and loans Create incentives for property owners to deed restrict affordable housing units (long term affordability)	unpermitted conversions) Help existing lower income households create ADU's to supplement income, produce more housing units and create opportunities for multigeneration living			Develop ADU/JADU funding program for lower income homeowners (resources: staff, ad-hoc, non-profit organizations, community land trusts)		Funding program developed and implemented, funds issued.
Partner with and support Community Land Trusts (CLTs): Provide funding support to CLT's to acquire units offered for sale for conversion to deed restricted affordable (in perpetuity) Look into community land trust in greater detail to consider additional opportunities for affordable housing preservation (develop expertise) Develop programs or process w/CLT to produce affordable housing (e.g. ADU's, rental, ownership)	 Promote community stability through affordable housing preservation activities (e.g. prevent foreclosure and displacement) Increase housing production through ADU development Program w/CLT will allow city to be competitive and agile in housing acquisition for preservation 	Yes 🗌 No 🗍	Yes ☐ No ☐	Development and partnerships (staff, ad-hoc, community land trusts)	2020-2021	 Provided access to BMR funds for acquisition of rental housing or other housing production activities (e.g. ADU/JADU loan program, home ownership program, etc.) Gained a better understanding of the CLT models and programs Mastery of CLT concept by staff and HC ad-hoc; scan of field for local-serving CLT organizations; evaluation and due diligence of local-serving CLT organizations; selection of a CLT to partner with; partnership agreement in place; program established and funded; preservation and/or production projects completed.

 Increase Density/Zoning (density and height): Downtown and west side of town, along ECR and Willow road (already have high density east of 101) Allocate time and resources to big picture opportunities to create affordable housing (e.g. USGS site, school site) Support housing production near transit Prioritize production of ELI and VL income housing near ECR/transit corridor 	 Increase housing production dispersed throughout the City Affordable housing production AFFH (except for last bullet) Traffic reduction Achieve climate goals 	Yes 🗌 No 🔲	Yes 🗌 No 🗍	Staff, HC ad-hoc, HC, PC, CC, consultants, City Attorney	2020-2021	Zoning amended
Identify sites where affordable housing can be built on publicly owned land and high opportunity sites • Development of affordable housing on the downtown parking lots • Explore partnerships with school districts and faith based organizations. Help them rezone for affordable housing • Consider downtown library area as a site for affordable housing, potentially as part of a library renewal project	 Affordable housing production AFFH Traffic reduction Achieve climate goals 	Yes ☐ No ☐	Yes ☐ No ☐	 Obtain site inventory of City/Publicly owned land (resources: staff, consultants) Review current use and zoning (resources: staff, ad-hoc, consultants) Make recommendations (resources: staff, HC, ad-hoc, consultants) 	2020-2021	 Site inventory complete, available to public Study session or other public meeting to review current use and zoning HC votes on recommendations
Administration/Strategies • Amend/updated NOFA (annual and over the counter)	 OTC NOFA will allow us to fund project in a timely and opportunistic manner 	Yes 🗌 No 🔲	Yes 🗌 No 🗍	 Amend NOFA (staff, ad hoc) Update BMR Guidelines (staff, ad-hoc) 	• Fall 2020	 NOFA issued BMR update recommendations passed by HC

Community Development



STAFF REPORT

Housing Commission

Meeting Date: 11/4/2020 Staff Report Number: 20-007-HC

Regular Business: Recommendation of a Below Market Rate

Agreement Term Sheet with Chase Rapp for 1162

El Camino Investors, LLC

Recommendation

Staff recommends that the Housing Commission recommend approval of the draft Below Market Rate (BMR) Term Sheet ("Term Sheet") to the Planning Commission for three on-site BMR for-rent units as part of a proposed nine-unit three-story residential development with ground level parking, at 1162 El Camino Real, as described in the draft Term Sheet (Attachment A).

Policy Issues

Each BMR Housing Agreement is considered individually. The Housing Commission should consider whether the proposal would be in compliance with the BMR Housing Program Guidelines and the BMR Housing Ordinance.

Background

Site location

The project site consists of one parcel totaling approximately 8,374 square feet, located at 1162-1170 El Camino Real. Using El Camino Real in a north to south orientation, the subject parcel is located on the east side of El Camino Real, between Oak Grove Avenue and Santa Cruz Avenue, in the SP-ECR/D (El Camino Real/Downtown Specific Plan) zoning district. The surrounding properties are also located in the SP-ECR/D (El Camino Real/Downtown Specific Plan) zoning district.

The subject property is bounded by retail service buildings to each side along El Camino Real. These include a fairly large one-story building to the north, which extends to the Oak Grove Avenue intersection and is occupied by a FedEx Office Print and Ship Center, and a small, two-story commercial building to the south. The property to the east is developed with a residential condominium and commercial mixed-use development known as Menlo Square. The residential buildings in Menlo Square are two-to-three stories in height.

The subject parcel is located in the Station Area East (SA E) sub-district of the Specific Plan, which provides for higher densities with a focus on residential development given its location at the train station area and downtown. The SA E sub-district allows 50 residential units per acre at the base level and 60 residential units per acre at the public benefit bonus level. The subject property is approximately 8,374 square feet in size, meaning nine residential units would be allowed at the base density level and 11 units

would be allowed if the applicant provided a public benefit. The applicant has chosen base level density. The City's Below Market Rate (BMR) Housing Ordinance also allows a developer one additional market-rate unit for each BMR unit provided.

Analysis

Project description

The project site is currently developed with a two-story structure, occupied by a bookstore, and two one-story buildings used for commercial office uses. The applicant is proposing to demolish three existing structures and redevelop the site, at the base density level, with a three-story building consisting of nine pre-fabricated modular apartment units on two stories set over a one-story, ground-level, parking garage with a building entry/lobby facing El Camino Real. There would be a seating area at the lobby and a bike storage room as well as trash facilities in the garage. The residential units consist of two studio units, three one-bedroom units, and four two-bedroom units. The applicant's BMR proposal letter and select sheets from the project plans are included as Attachments C and D, respectively.

The proposal is subject to additional review and refinement prior to Planning Commission action on the overall project, which requires architectural control, in addition to the BMR agreement. The Planning Commission will take final action on all requested entitlements for the proposed project. As part of the proposed project, one heritage tree avocado tree would be removed. The Housing Commission should note that the proposal is still under staff review, and aspects of the design are subject to change before final project actions.

BMR Housing Program & related requirements

The applicant is required to comply with Chapter 16.96 of City's Municipal Code ("BMR Ordinance"), and with the BMR Housing Program Guidelines adopted by the City Council to implement the BMR Ordinance ("BMR Guidelines") since the project includes more than four residential units. In accordance with the City's BMR Guidelines, it is preferred for residential developments with five to nine units to provide one unit at below market rate to a very low, low, or moderate income household. The BMR Ordinance requires the applicant to submit a Below Market Rate Housing proposal for review by the Housing Commission.

Residential use of the property is allowed by the applicable zoning regulations, and the proposed project includes nine residential units. The applicant is proposing to satisfy the project's BMR obligation through the construction of three BMR rental units on-site, for very-low, low and moderate-income level households. Of the three BMR units, two are off-site requirements for the 506 Santa Cruz Avenue/556 Santa Cruz Avenue/1125 Merrill Street project.

On May 14, 2018, the Planning Commission approved entitlements for three linked, mixed-use projects at 506-540 Santa Cruz Avenue, 556-558 Santa Cruz Avenue and at 1125 Merrill Street as well as a comprehensive Below Market Rate (BMR) housing agreement for all three proposals. During the review process for these applications, the applicant stated that there are financial feasibility and operational challenges associated with providing an on-site BMR unit within the 506 Santa Cruz Avenue/556 Santa Cruz Avenue/1125 Merrill Street project and so he proposed providing two BMR units at the 1162-1170 El

Camino Real property, once it is redeveloped, to satisfy the 0.9 unit residential unit obligation of the 506 Santa Cruz Avenue/556 Santa Cruz Avenue/1125 Merrill Street project.

Two units would be provided instead of one due to the extended timeline for the provision of the off-site units versus the timing of a potential on-site unit. The BMR Housing Agreement also requires the payment of the in-lieu fee for the commercial component of the project, as well as the future BMR requirements for the 1162-1170 El Camino Real project, in addition to the two off-site BMR units. To ensure there aren't significant delays in the fulfillment of the residential BMR obligation for the 506 Santa Cruz Avenue/556 Santa Cruz Avenue/1125 Merrill Street project, the BMR Housing Agreement requires the two BMR units at 1162-1170 El Camino Real to be ready for occupancy by BMR households within two years of receipt of a certificate of occupancy or final inspection for the market rate residential units at the 506 Santa Cruz Avenue/556 Santa Cruz Avenue/1125 Merrill Street project, or the applicant would be required to pay a residential BMR in-lieu fee equal to the cost of providing two BMR units. Building permits have been issued 506 Santa Cruz Avenue/556 Santa Cruz Avenue/556 Santa Cruz Avenue/1125 Merrill Street project and construction is underway.

The proposed BMR units would both be on the second and third floor of the residential building, consisting of a studio, one-bedroom, one-bathroom unit, and a two-bedroom, two-bathroom unit. As stated earlier, all parking for the units would be accessed through the ground level parking garage. The BMR units would generally have the same floor plan and size as several of the other units within building. As shown on the proposed elevations, the exterior of the BMR unit would be indistinguishable from those of the market-rate units. Select plan sheets that include a site plan with project data illustrating the sizes of the units, and floor plans and elevation drawings of the proposed BMR units are provided in Attachment D. Since the BMR units would be equivalent in size as to several of the market-rate units, staff believes that the requirements for BMR unit characteristics, including the size, location, design, and materials as identified in the BMR Guidelines are met by the proposed project.

Summary

At this time, the Housing Commission should review the draft Term Sheet and provide guidance to staff, the applicant, and the Planning Commission. The draft Term Sheet would be used to inform the draft BMR Housing Agreement, which would subsequently be reviewed and acted on by the Planning Commission along with the main project actions. The draft BMR Housing Agreement may be modified before Planning Commission action to include updated building square footages or similar adjustments as the applicant continues to refine the project.

Correspondence

At the time of the preparation of this staff report, staff has not received any correspondence regarding the draft BMR Housing Agreement Term Sheet. Any correspondence received prior to the Housing Commission meeting will be disclosed during the review of this project at the meeting.

Conclusion

Staff believes that the applicant's proposal of three on-site BMR units meets the BMR Ordinance and BMR Guidelines requirements. Further, the size and location of these BMR units near the El Camino Real corridor and the Downtown area supports the City's goal of producing housing near transit corridors and community amenities. Staff recommends that the Housing Commission recommend to the Planning

Commission approval of the three on-site BMR units under the terms stated in the draft BMR Agreement Term Sheet.

Impact on City Resources

The project sponsor is required to pay Planning, Building, and Public Works permit fees, based on the City's Master Fee Schedule, to fully cover the cost of staff time spent on the review of the project.

Environmental Review

The proposed project will be evaluated with respect to compliance with the California Environmental Quality Act (CEQA) as part of the City Council action. BMR direction is not a project under CEQA, so environmental review is not required by the Housing Commission.

Public Notice

Public Notification was achieved by posting the agenda, with the agenda items being listed, at least 72 hours prior to the meeting. Public notification also consisted of courtesy notification by mail of owners and occupants within a 300-foot radius of the subject property.

Attachments

- A. Draft BMR Agreement Term Sheet
- B. Location Map
- C. 1162 El Camino Real BMR Proposal
- D. Excerpts of Project Plans

Report prepared by:

Fahteen Khan, Assistant Planner

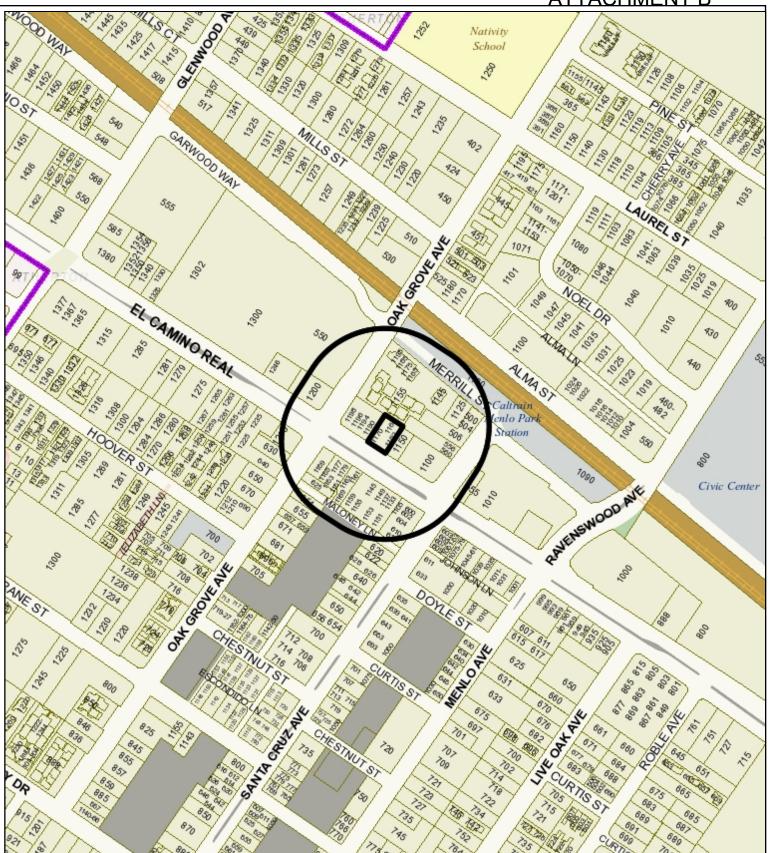
Report reviewed by:

Rhonda Coffman, Deputy Community Development Director, Housing

1162 El Camino Real Draft Below Market Rate Housing (BMR) Agreement Term Sheet

- 1. Applicant owns property known as Assessor's Parcel Numbers: 061-441-100; ("Property"), more commonly known as 1162, 1166, 1170 El Camino Real, Menlo Park;
- 2. Applicant is proposing to demolish three (3) existing commercial buildings, 1162, 1166 and 1170 El Camino Real and constructing nine (9) apartment units at what will be known as 1162 El Camino Real. Of the nine (9) units three (3) will be BMR units. There will be two (2) studio units, three (3) one bed one bath units and four (4) two bed two bath units. They will range from 405 to 1278 square feet. The Applicant is requesting architectural control and environmental review approval under SB 330 for this project;
- 3. On January 1, 2020, Senate Bill 330 (Housing Crisis Act) went into effect. The bill is intended to streamline housing projects that are subject to discretionary review under local zoning laws. The bill establishes a two-step process by which an applicant can "lock in" applicable fees and development regulations;
- 4. The proposed project consists of more than four (4) residential units; therefore, Applicant is required to comply with Chapter 16.96 of City's Municipal Code ("BMR Ordinance") and with the Below Market Rate Housing Program Guidelines ("Guidelines") adopted by the City Council to implement the BMR Ordinance;
- 5. The development of six (6) new residential units would result in a requirement of one BMR housing unit;
- 6. Applicant has elected to satisfy the BMR requirement for the proposed project by constructing one on-site BMR unit. The two BMR units would be provided as off-site units from 1125 Merrill St./506 Santa Cruz Ave./556 Santa Cruz Ave. project as rental units to eligible to very low, low and moderate income households;
- 7. The three (3) BMR units will be rental;
- 8. The characteristics of the BMR units shall be in conformance with Section 5 of the BMR Guidelines;
- 9. The requirements for BMR rental/ for sale developments shall be in conformance with Section 11 of the BMR Guidelines;
- Applicant shall enter into a BMR Agreement memorializing these terms in a form acceptable to the City Attorney, pursuant to the BMR Ordinance and BMR Guidelines.

ATTACHMENT B





City of Menlo Park Location Map 1162 El Camino Real



Scale: 1:4,000 Drawn By: FNK Checked By: RLC Date: 11/4/2020 Sheet: 1



SHEET STATUS: PLANNING SUBMITTAL

PLOT DATE: 03/03/2020 REVISION:

SCALE: NTS

1 1 6 2 E L C A M I N O R E A L

M E N L O P A R K C A 9 4 0 2 5

SB330 PLANNING RESUBMITTAL v2 08/04/2020

SB330 PLANNING RESUBMITTAL v3 10/27/2020

ARCHITECT

MODULAR FABRICATOR

APPROVAL STAMP:

EL CAMINO REAL APARTMENTS

1162 EL CAMINO REAL MENLO PARK, CA 94025 APN 061 441 100

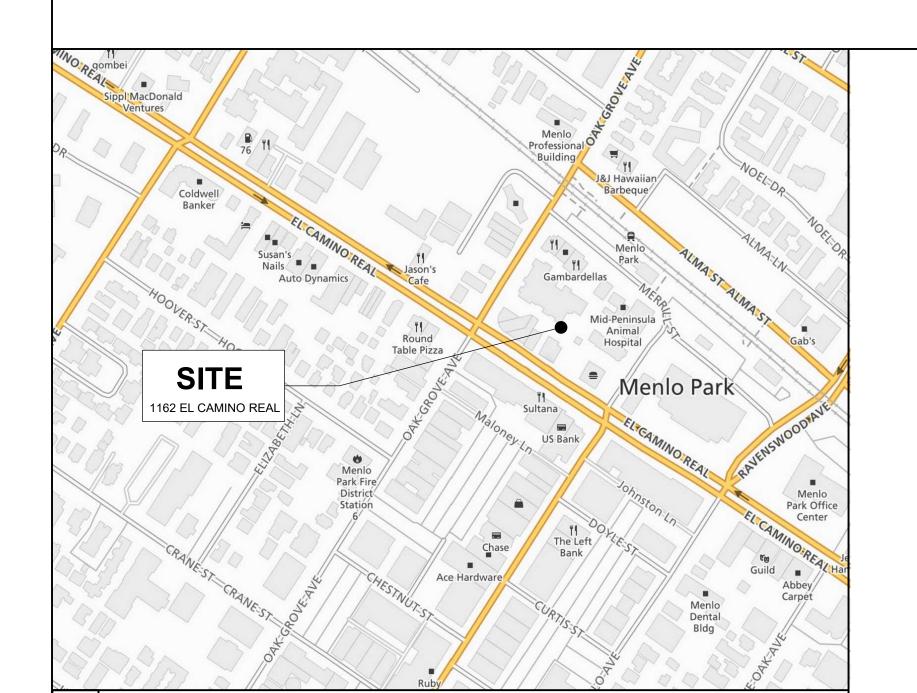
PRINCE STREET PARTNERS 265 LYTTON AVE STE 303 PALO ALTO, CA 94301

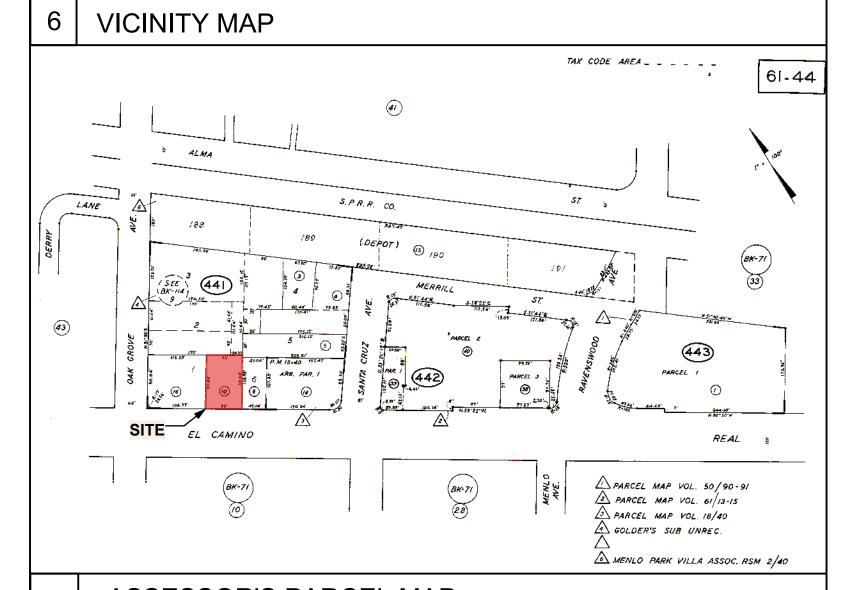
COVER SHEET

C TOBYLONGDESIGN 2020

1 1 6 2 EL CAMINO REAL

MENLO PARK





ASSESSOR'S PARCEL MAP

BUILDING CODE IN	FORMATION	2020 MENLO PARK REACH CODES 2019 CALIFORNIA BUILDING CODE
OCCUPANCY TYPE:	R-2, S-2	2019 CALIFORNIA ENERGY CODE 2019 CALIFORNIA GREEN CODE
CONSTRUCTION TYPE:	GROUND FLOOR PODIUM - TYPE 1A, S-2 LEVELS 2-3 - TYPE VA	2019 CALIFORNIA FIRE CODE 2019 CALIFORNIA MECHANCAL CODE
EXTERIOR WALLS:	PODIUM - 3-HR LEVELS 2-3 - 1HR	2019 CALIFORNIA MECHANCAL CODE 2019 CALIFORNIA PLUMBING CODE 2019 CALIFORNIA ELECTRICAL CODE
SPRINKLERED:	YES	PROJECT IS DESIGNED IN COMPLIANCE WITH
ELEVATOR:	YES	CURRENT FEDERAL REGULATIONS CONTAINED IN ADA AND FAIR HOUSING ACT.

8	BUILDING (ODE INFORMATION & REFERENCES	
W-#	WINDOW SCHEDULE REFERENCE	REVISION Plan No.	
D-##	DOOR # SCHEDULE REFERENCE	ALIGN FINISH Sheet No.	
#	WALL ASSEMBLY REFERENCE	ELEVATION REFERENCE A6 Sheet No. ELEVATION/ SECTION REFERENCE	

FLOOR / CEILING

ASSEMBLY

REFERENCE

FLR#

PROJECT DATA	N I I	
MENLO PARK SPECIFIC PLAN AREA ZONING: EL CAMINO REAL DOWNTOWN STATION AREA EAST	45°	
	→ H H H H H H H H H H H H H H H H H H H	
APN: 061 441 100	AX ALLOWABLE ING HEIGHT WABLE HT	
DENSITY: 50 DU/ACRE (60 WITH PUBLIC BENEFIT BONUS)	80'-0" MAX ALL BUILDING H BUILDING H FACADE HEIGHT 36'-8" 	
BELOW MARKET RATE HOUSING: 3 BMR UNITS (CONFIRM CARRY OVER FROM PREVIOUS PROJECT APPROVALS)	38'-0" M/ FACA	

PROPERTY LINE 5'-0" MIN SETBACK

BMR TO BE EQUAL MIX

DEVELOPMENT STANDARDS	PROPOSED PROJECT	EXISTING DEVELOPMENT	ZONING ORDINANCE
Lot area	8,374 sf	8,374 sf	N/A for ECR sf min
Lot width	75 ft.	75 ft.	N/A for ECR ft. min
Lot depth	111.65 ft.	111.65 ft.	N/A for ECR ft. min
Setbacks			
Front	5'- 0 1/2"	0 ft.	5 ft. min
Rear	19'-3"	3'-2" MIN, 55'-10 MAX	0 ft. min
Side (left)	0 ft	1'-2" MIN, 1'-11" MAX	0 ft. min
Side (right)	3.75" MIN, 6.25" MAX	1'-8"	0 ft. min
Building coverage	6,311 sf	4,339 sf	N/A for ECR sf max
	75 %	47%	% ma
FAR (Floor Area Ratio)*	11,288 sf	5,229 sf	11,305 sf ma
	1.348	0.62	1.35 ma
FAL (Floor Area Limit)**	N/A sf	N/A sf	N/A s
Square footage by floor			
below grade	0 sf	204 sf	
1 ST	6,311 sf	retail: 1,332 sf	
2 ND	4,998 sf	office: 1,757 sf	
3 RD	4,886 sf	0 sf	
accessory building(s)	0 sf	784 sf	
other	0 sf	1-story building: 1,152 sf	
Square footage of buildings	16,195 sf	5,229 sf	N/A per ECR sf max
Building height	35'-4" ft.	30'-10" ft.	38' facade 60'ft. max
Landscaping***	at grade, on property 962 sf	1,279 sf 12 %	N/A for ECR sf mi % mi
Paving***	1,101 sf	3,777 sf	N/A for ECR sf mi
raving	13%	45 %	% mi
Parking	9 spaces	7 spaces	9 space
Define Basis for Parking	•	ered per residential unit or # of sp	•
Trees	# of existing	# of existing non-	# of new
	Heritage trees	Heritage trees	trees
	6	1	15
	# of existing	# of non-Heritage	Total # of
	Heritage trees to be removed	trees to be removed	trees
	1	1	20

	RESIDENTIAL AREA (9 UI PARKING (9 SPACES) LOBBY COMMON AREA	NITS)			8,085 4,188 758 3,164	
	TOTAL AREA				16,195	
UNIT COUN	T SUMMARY					
LOCATION		STUDIOS	1 BED	2 BED	TOTAL UNITS	
	LEVEL 2 LEVEL 3	2 0	1 2	2 2	5 4	
	TYPE TOTAL	2	3	4	9	
AREA DETA	ILS					
LEVEL 1						
	TYPE				AREA	
	PARKING LOBBY COMMON AREAS				4,188 758 1,365	
	TOTAL LEVEL 1				6,311	
. =			. = . = .			
LEVEL 2			LEVEL 3			
IINIT	TYPE	AREA	UNIT	TYPE		ARE
UNIT	2 BED / 2 BATH 2 BED / 2 BATH (BMR)	1,255 1,277	301 302 303	2 BED / 2 B 2 BED / 2 B 1 BED / 1 B 1 BED / 1 B	BATH	1,25 1,27 72 73
201 202 203 204 205	STUDIO / 1 BATH 1 BED / 1 BATH (BMR) STUDIO / 1 BATH	417 737 405	304			
201 202 203 204	STUDIO / 1 BATH 1 BED / 1 BATH (BMR)	737	304		AL SUBTOTAL	3,99
201 202 203 204	STUDIO / 1 BATH 1 BED / 1 BATH (BMR) STUDIO / 1 BATH	737 405	304			3,99 89



RENDERING

ARCHITECTURAL

THIS PROJECT CONSISTS OF A 9 UNIT APARTMENT BUILDING WITH GROUND FLOOR LOBBY AND ENCLOSED PARKING GARAGE, INCLUDING 1 BMR UNIT & 2 CARRYOVER BMR UNITS FROM 506/556 SANTA CRUZ AVE.

ARCHITECTURAL (CONTINUED)

2 | PROJECT DESCRIPTION

A-0.2 (E) PHOTOS, P A-0.3 PROJECT ARE A-0.4 ISOMETRIC MA A-0.5 MODULAR DIA A-0.6 LINE OF SIGHT A-0.7 MODULATION/	PRMATION DERINGS & MATERIALS ROPOSED STREETSCAPE A PLAN ASSING DRAWINGS GRAMS DIAGRAMS TRANSPARENCY DIAGRAMS A OPEN SPACE CALCS E DATA ST SURVEY PLAN DR PLANS ADE NS & FACADE NN PLAN TE PLAN AN PLAN IT PLANS TION	A-4.1 BUILDING A-4.2 BUILDING A-4.3 BUILDING A-5.0 WALL SEC A-6.0 ASSEMBL CIVIL C1 TITLE SHE C2 GRADING C3 UTILITY PL C4 STORMWA C5 CONTRUC C6 EROSION C6 EROSION C6 LANDSCAPE L11 GENERAL L-1.2 PLANTING L-1.3 WATER EF L-1.4 LANDSCAP L-2.1 CONCEPTU L-3.1 TREE DEP L-4.1 CONCEPTU L-5.1 IRRIGATIO	AND DRAINAGE PLAN	Т
3 TABLE OF CO	ONTENTS		•	
CLIENT	ARCHITECT	STRUCTURAL	ABORIST	
PRINCE STREET PARTNERS 265 LYTTON AVE STE 303 PALO ALTO, CA 94301 CONTACT: T. 650.815.6969 (CHASEN RAPP) E. chase@princestreetpartners.com E. brady@princestreetpartners.com	TOBY LONG DESIGN 6114 LA SALLE AVE #552 OAKLAND, CA 94611 T. 415.905.9030 X1 C. 510.333.3447 CONTACT: TOBY LONG, AIA E: toby@tobylongdesign.com	INNOVATIVE STRUCTU ENGINEERING 29970 TECHNOLOGY D STE 214 MURRIETA, CA 92563 T. 951.600.0032 F. 951.600.0036 CONTACT: SHANE LOT	PO BOX 971 LOS GATOS CA 95031 T. 650 321 0202 CONTACT: MICHAEL YOUNG	

CIVIL

TRIAD/HOLMES ASSOCIATES

873 NORTH MAIN ST. #150

CONTACT: MATT PETRONI

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BISHOP, CA 93514

T: 760.934.7588



ISSUE DATE: PLANNING SUBMITTAL SB330 PLANNING RESUBMITTAL v2 08/04/2020 SB330 PLANNING RESUBMITTAL v3 10/27/2020

ARCHITECT

MODULAR FABRICATOR

APPROVAL STAMP:

TRANSPORTATION

CONTRACTOR

HEXAGON TRANSPORTATION

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San Jose, California 95113

CONTACT: GARY BLACK

E:gblack@hextrans.com

CONSULTANTS, INC.

T. 408.971.6100

F. 408.971.6102

LANDSCAPE ARCHITECT | TRANSPORTATION

THE GUZZARDO PARTNERSHIP

SAN FRANCISCO CA 94111

181 GREENWICH ST:

T. 415 433 4672 EX 21

CONTACT: MARCO LEI

E: MLei@tgp-inc.com

F. 415 433 5003

VEHICLE MANEUVERING SHEET

EL CAMINO REAL APARTMENTS

1162 EL CAMINO REAL **MENLO PARK, CA 94025** APN 061 441 100

PRINCE STREET PARTNERS 265 LYTTON AVE STE 303 PALO ALTO, CA 94301

PROJECT INFO

PLOT DATE: 8/3/20

THESE PLANS ARE CONSIDERED PRELIMINARY AND NOT FOR CONSTRUCTION UNLESS THEY BEAR THE ARCHITECT'S SEAL AND DIGITAL SIGNATURE. TLD EXPRESSLY RESERVES COMMON LAW COPYRIGHT AND OTHER PROPRIETARY RIGHTS TO ALL DESIGNS & INFORMATION IN THESE PLANS. THESE PLANS ARE NOT TO BE REPRODUCED, CHANGED OR COPIED IN ANY FORM OR MANNER WHATSOEVER, NOR ARE THEY TO BE ASSIGNED TO ANY THIRD PARTY, WITHOUT FIRST OBTAINING THEEXPRESS WRITTEN PERMISSION OF tobylongdesign

PROJ. NO: MP 1 2020 SHEET STATUS: PLANNING SUBMITTAL

ORIGINAL SHEET SIZE: US Arch D A-0.0 SCALE:NTS

9 SYMBOLS 5 PROJECT SUMMARY

—Detail No.

REFERENCE

4 | CONTACT INFORMATION

GEOTECH

ROMIG ENGINEERS, INC

SAN CARLOS, CA 94070

CONTACT: GLEN ROMIG

E. glenn@romigengineers.com

T. 650.591.5224

F. 650.591.5251

1390 EL CAMINO REAL 2ND FLR

SURVEY

T: 650.366.0216

F: 650.366.0298

TRIAD/HOLMES ASSOCIATES

CONTACT: ANDREW HOLMES

E: aholmes@thainc.com

777 WOODSIDE RD. #2A

REDWOOD CITY, CA 94601

C TOBYLONGDESIGN 2020

SOUTHEAST VIEW FROM EL CAMINO







STREET VIEW AT LOBBY ENTRY

REAR FACADE AND GARDEN



ISSUE DATE:

PLANNING SUBMITTAL SB330 PLANNING RESUBMITTAL v2 08/04/2020 SB330 PLANNING RESUBMITTAL v3 10/27/2020

ARCHITECT

MODULAR FABRICATOR

APPROVAL STAMP:

EL CAMINO REAL

APARTMENTS

1162 EL CAMINO REAL MENLO PARK, CA 94025 APN 061 441 100

PRINCE STREET PARTNERS 265 LYTTON AVE STE 303 PALO ALTO, CA 94301

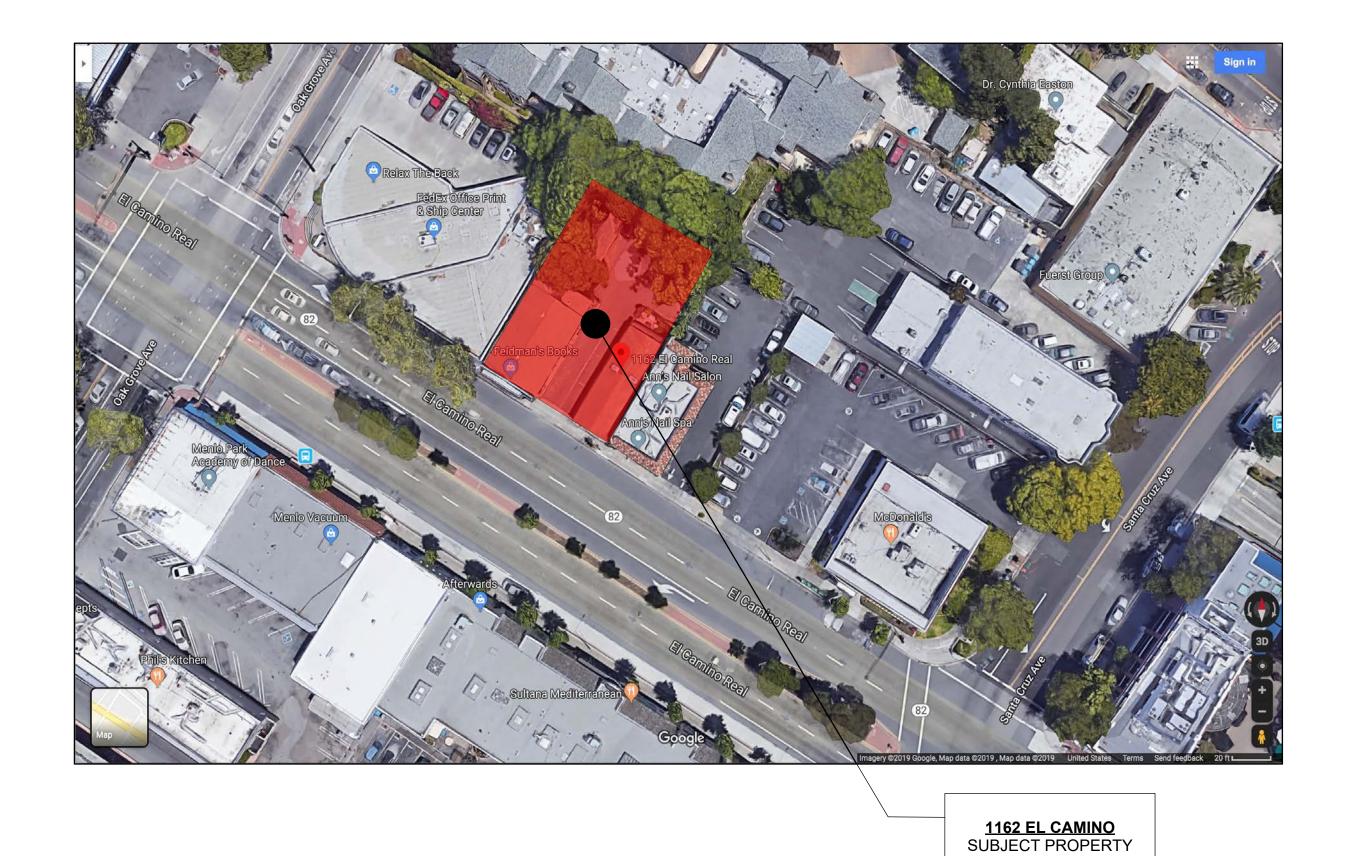
RENDERINGS

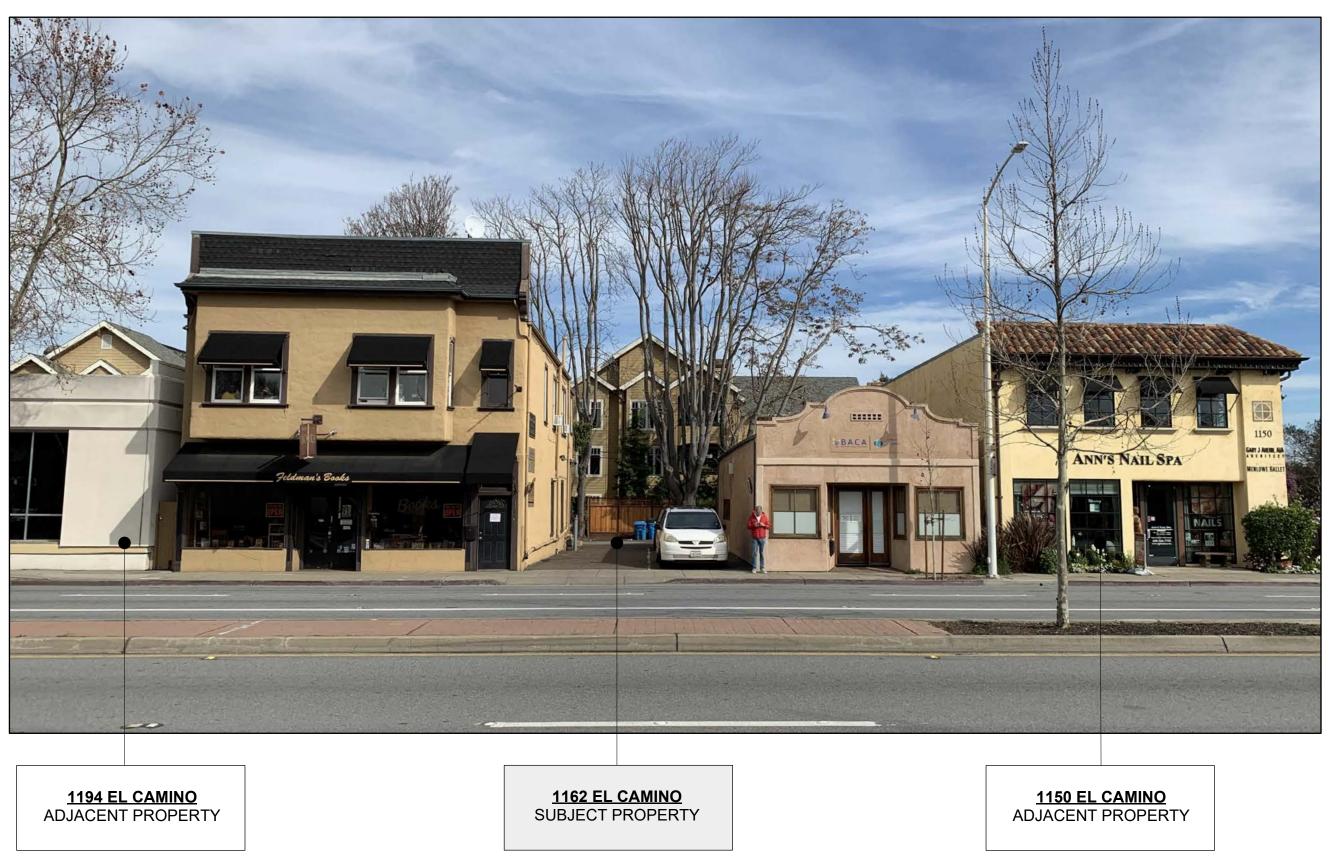
SHEET STATUS: PLANNING SUBMITTAL

PLOT DATE: 2/26/2020

SCALE:NTS

A-0.1





AERIAL PHOTO

EXISTING STREET VIEW



PROPOSED PROJECT STREET VIEW

C-28651

VANTE OF CALIFORNIA

ISSUE DATE:

PLANNING SUBMITTAL 03/03/2020 SB330 PLANNING RESUBMITTAL v2 08/04/2020 SB330 PLANNING RESUBMITTAL v3 10/27/2020

ARCHITECT

Chr Eable avenue #552, Oakland CA 94611
TOBY LONG, AIA - 415.905.9030 - TOBY@CHXTLD.COM

MODULAR FABRICATOR

APPROVAL STAMP:

EL CAMINO REAL APARTMENTS

1162 EL CAMINO REAL MENLO PARK, CA 94025 APN 061 441 100

PRINCE STREET PARTNERS 265 LYTTON AVE STE 303 PALO ALTO, CA 94301

DRAWING:
EXISTING PHOTOS & PROPOSED STREET

THESE PLANS ARE CONSIDERED PRELIMINARY AND NOT FOR CONSTRUCTION UNLESS THEY BEAR THE ARCHITECT'S SEAL AND DIGITAL SIGNATURE. TLD EXPRESSLY RESERVES COMMON LAW COPYRIGHT AND OTHER PROPRIETARY RIGHT TO ALL DESIGNS & INFORMATION IN THESE PLANS. THESE PLANS ARE NOT TO BE REPRODUCED, CHANGED OR COPIED ANY FORM OR MANNER WHATSOEVER, NOR ARE THEY TO BI ASSIGNED TO ANY THIRD PARTY, WITHOUT FIRST OBTAINING

PROJ. NO: MP 1 2020 SHEET STATUS: PLANNING SUBMITTAL

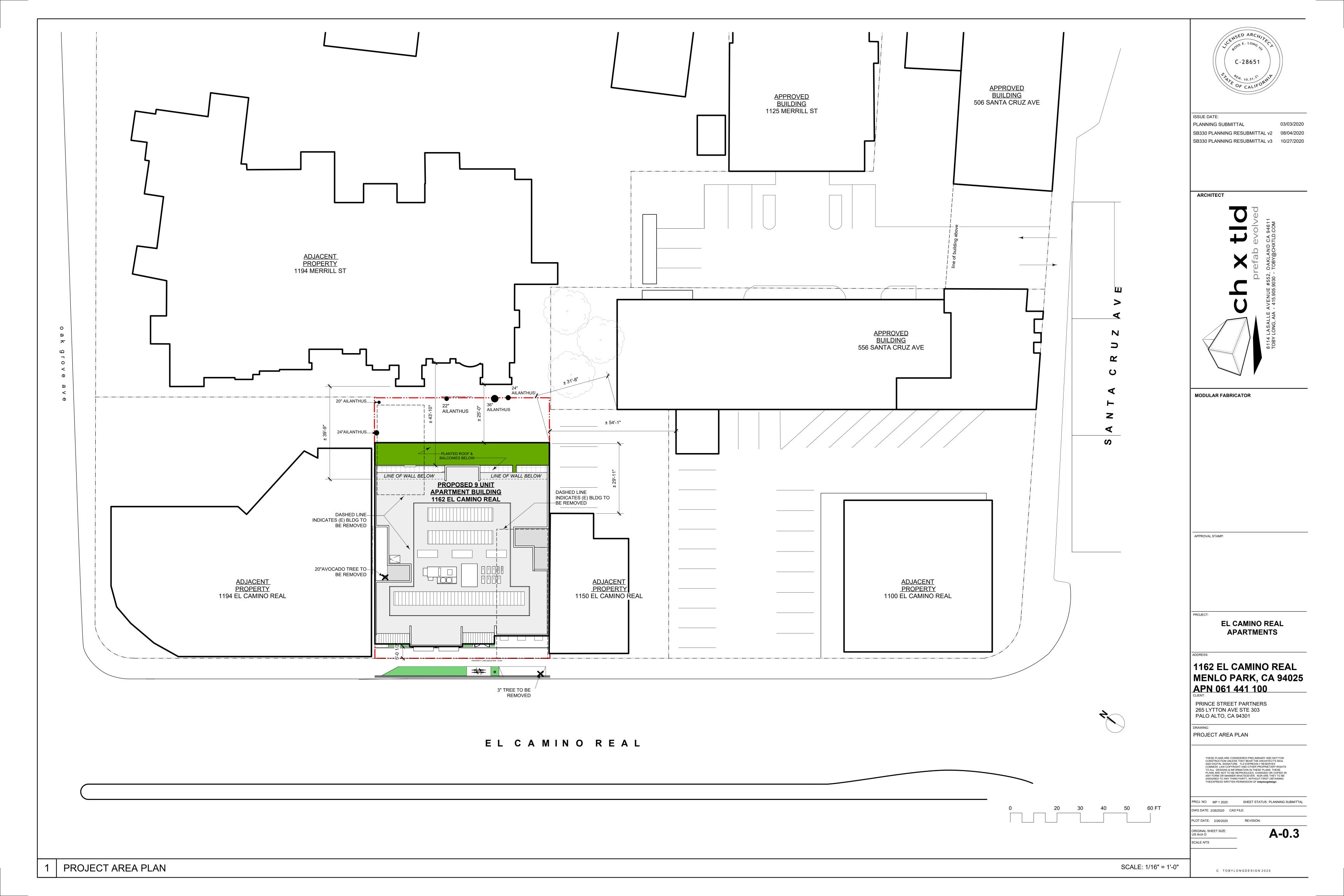
DWG DATE: 2/26/2020 CAD FILE:

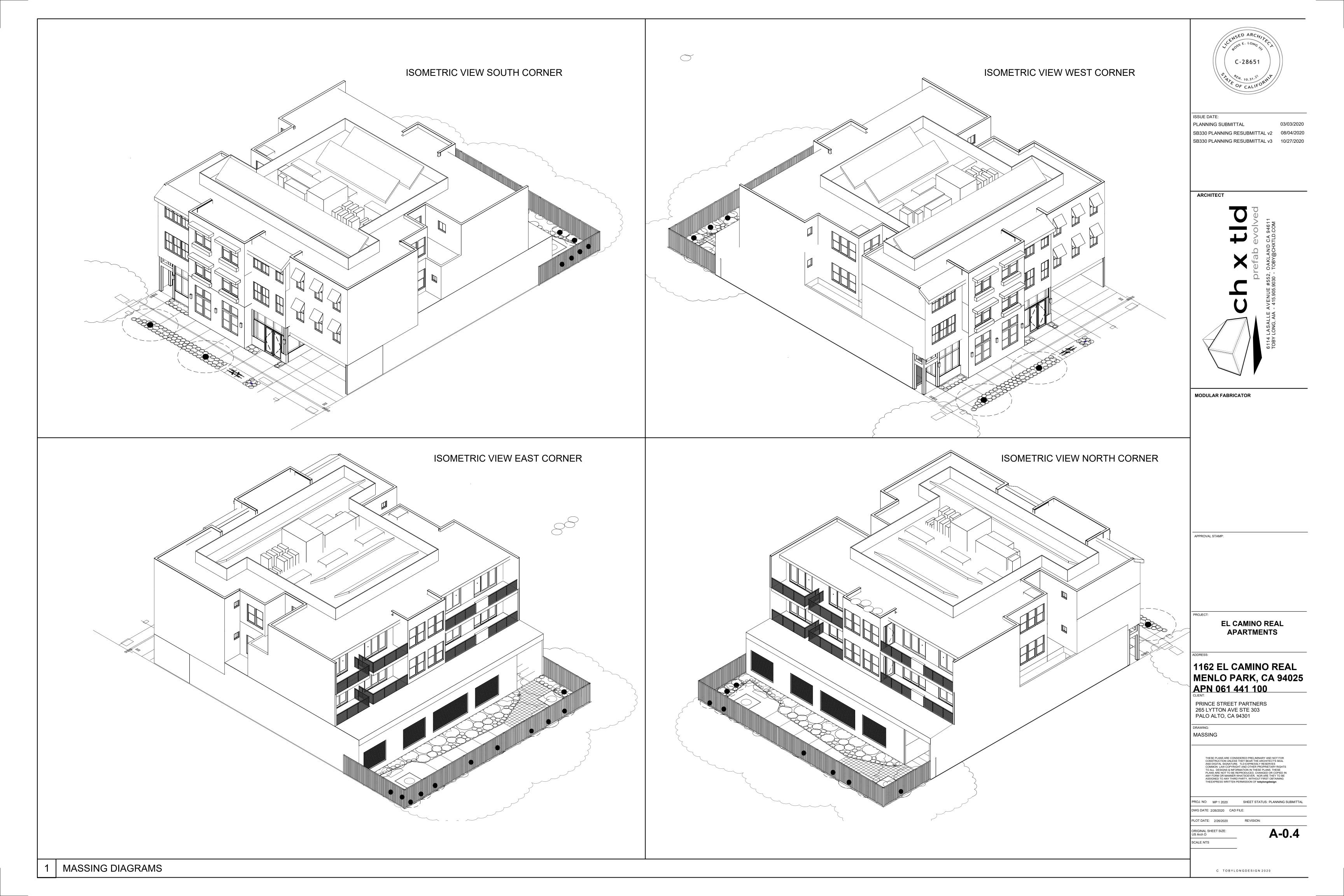
PLOT DATE: 2/26/2020 REVISION:

SHEET SIZE:

SCALE: NTS

A-0.2









ISSUE DATE:
PLANNING SUBMITTAL 03/03/2020
SB330 PLANNING RESUBMITTAL v2 08/04/2020

SB330 PLANNING RESUBMITTAL v3 10/27/2020

ARCHITECT

CD X LOST 1005, AIA - 415.905.9030 - TOBY LONG, AIA - 415.905.9030 - TOBY @CHXTLD.COM

MODULAR FABRICATOR

APPROVAL STAMP:

1194 MERRILL ST

1125 MERRILL ST

506 SANTA CRUZ AVE

1194 EL CAMINO REAL

1162 EL

ጎ CAMINO REAL

1150 EL CAMINO REAL

1100 EL CAMINO REAL

SIGHTLINE DIAGRAM KEY
SCALE: 1:150

556 SANTA CRUZ AVE

SANTA CRUZAVE

EL CAMINO REAL APARTMENTS

1162 EL CAMINO REAL MENLO PARK, CA 94025 APN 061 441 100

PRINCE STREET PARTNERS 265 LYTTON AVE STE 303 PALO ALTO, CA 94301

DRAWING:
LINIE OF SIGHT DIAGRAMS

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PROJ. NO: MP 1 2020 SHEET STATUS: PLANNING SUBMITTAL
DWG DATE: 2/26/2020 CAD FILE:

PLOT DATE: 2/26/2020 REV
ORIGINAL SHEET SIZE:
US Arch D
SCALE:NTS

2 45° ANGLE SAME SIDE OF STREET
SCALE: 1/16" = 1'-0"

OPPOSITE SIDE OF STREET

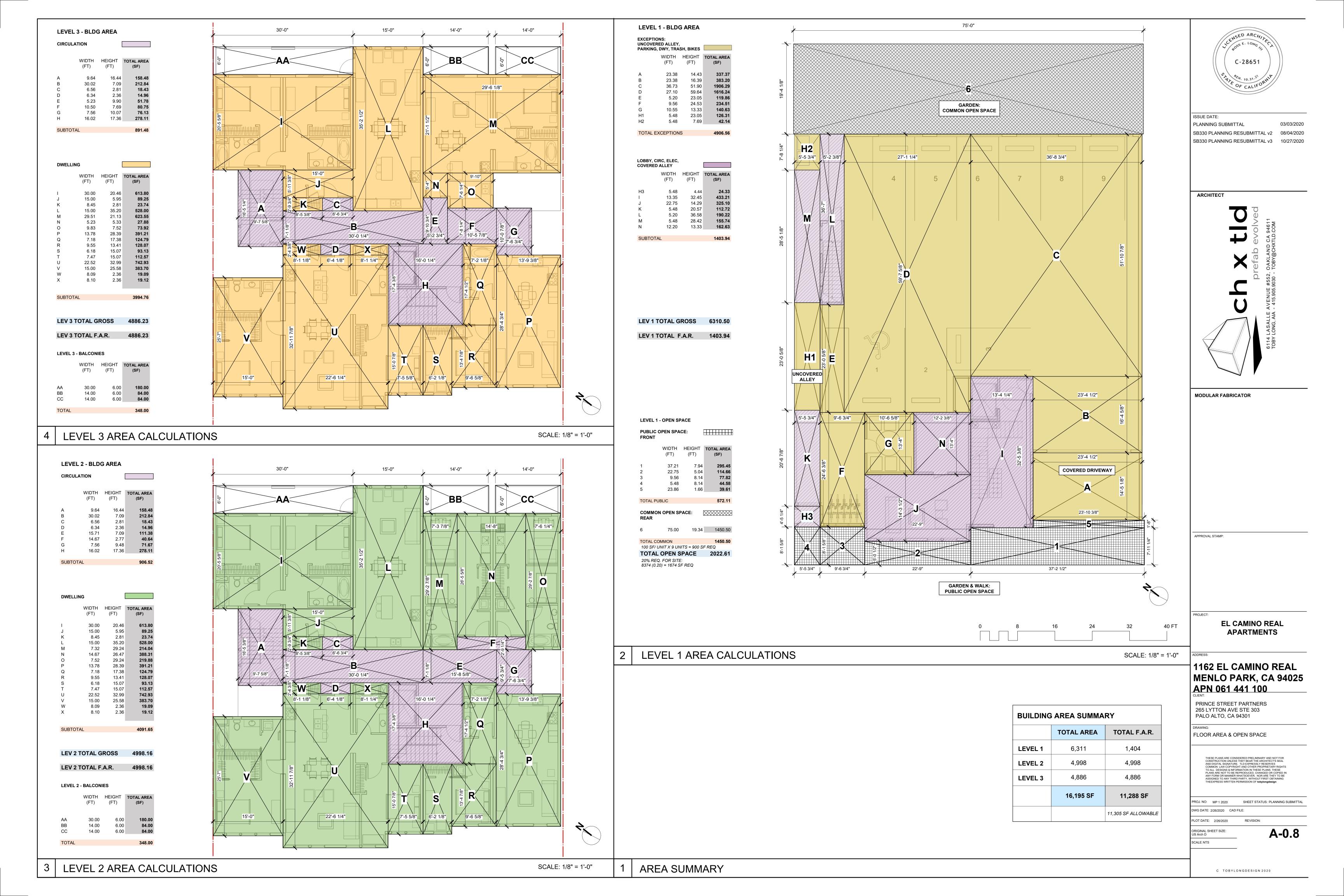
SCALE: 1/16" = 1'-0"

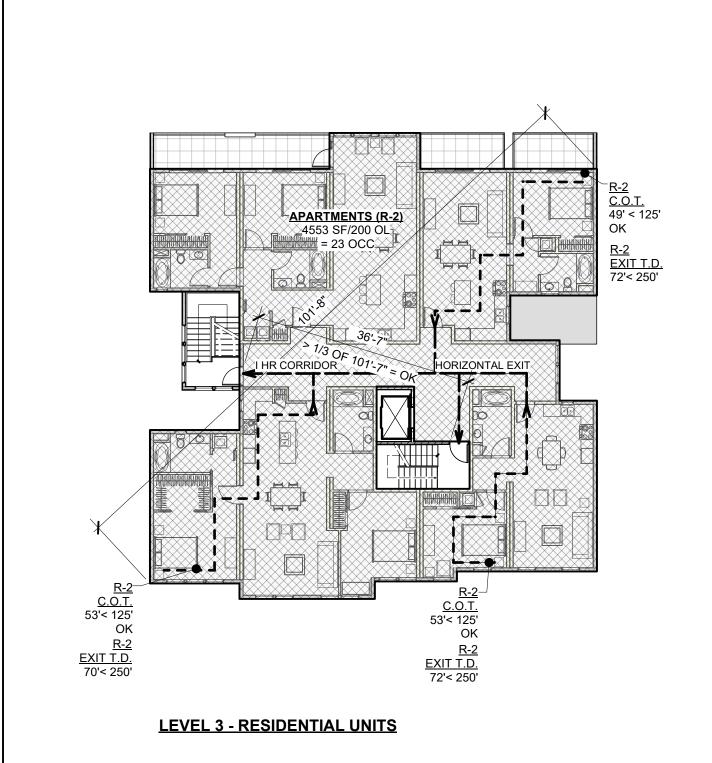
LINE OF SIGHT DIAGRAMS

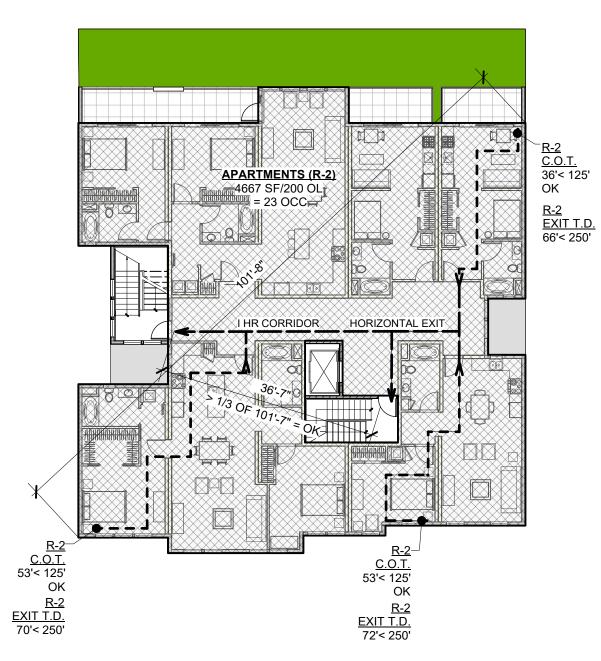
SCALE: AS NOTED

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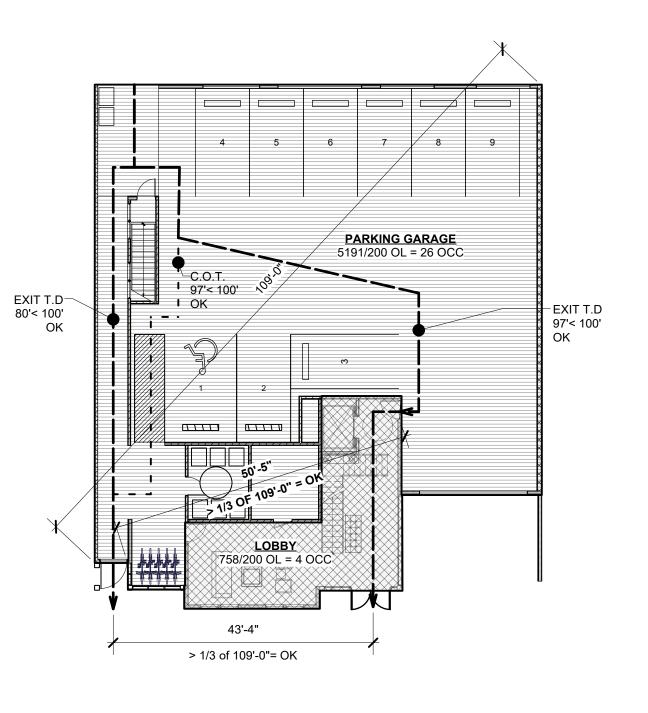
A-0.6





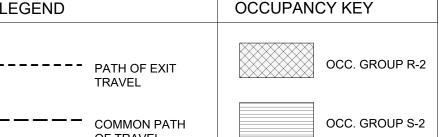


LEVEL 2 - RESIDENTIAL UNITS

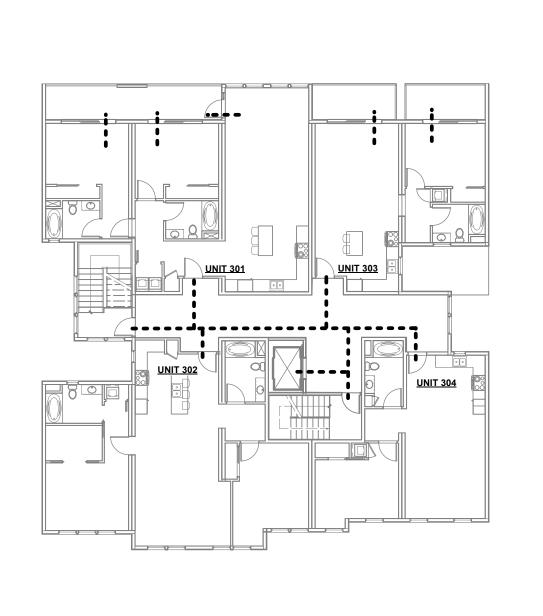


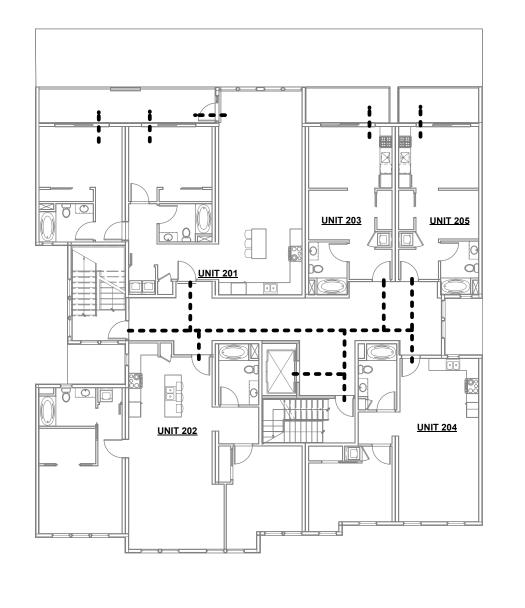
LEVEL 1 - LOBBY/GARAGE

LEGEND	OCCUPANCY KEY
PATH OF EXIT TRAVEL	OCC. GROUP R-2
COMMON PATH OF TRAVEL	OCC. GROUP S-2

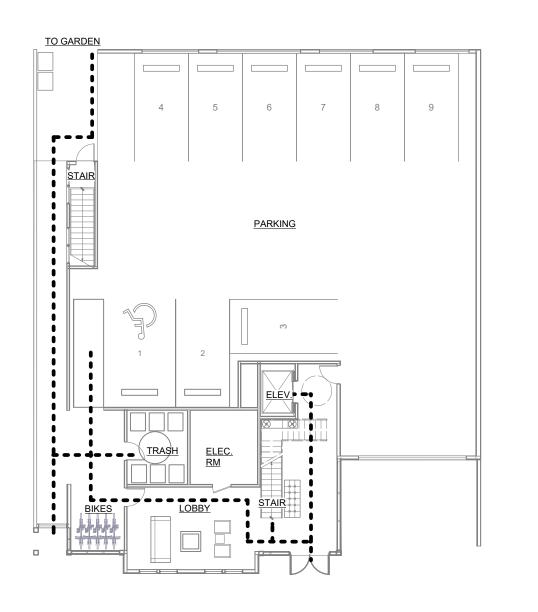


OCCUPANCY & BUILDING SEPARATION

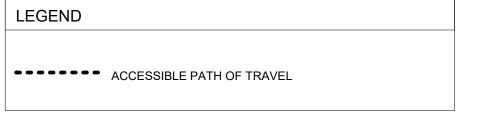


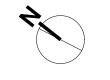


LEVEL 2 - RESIDENTIAL UNITS NOTE: ALL UNITS TO BE ADAPTABLE PER CBC CH 11A	



LEVEL 1 - LOBBY/GARAGE





BUILDING CODE COMPLIANCE

Project Description - Apartments over Parking Garage, Lobby

* story count measured from CE	3C 510.4 for R-2 use ove	r S-2			
Occupancy Type	Construction Type	Allowable Stories*, **	Proposed Stories	Allowable Building Height*	Proposed Building Height
Ground floor - Parking Garage S-2), Lobby (R-2)	I-A	UL	1	50'	14'-4" t.o. PODIUM FROM LOWEST SLAB
partments (R-2)	V-A	3**	2**	50'	35'-4"
Building Area Limitations (Sep	arated Occupancies)				
*area factor increase = 0% per	CBC 506.3.3, Equation 5	-5			
Оссирапсу Туре	Construction Type	Allowable area per story (CBC 506.2.4)	Proposed Area		
evel 1 (Ground Floor)					
6-2 (Enclosed Parking Garage, Bike, Trash, all accessory or ncidental uses)	I-A	UL	5,191sqft		
R-2 (Lobby)	V-A	12000 sqft	758sqft		
otal Level 1 (Ground Floor)			5,949sqft		
	1	1		1	
evels 2-3			Proposed Area		
evel 2 R-2 (Apartments)	V-A	12,000sqft	4,667sqft		
evel 3 R-2 (Apartments)	V-A	12,000sqft	4,553sqft		
otal Levels 2-3		24,000sqft	9,220sqft		
Rat	io Proposed / Allowable	e (Max 3.0, CBC 506.2.4)	0.8		
		Total Building Area	15,169sqft		

Separation of Ocupancies (CBC	C Table 508.4)			
Occupancy	Rating Req'd	Provided		
R-2 to S-2	1h	1h		
R-2 between dwelling units	1h	1h		
Fire Resistance of Exterior Wal	lls (Table 602)			

Level 1, Type I-A (S-2 & R-2)	Distance	Rating (hours)	Distance	Rating (hours)	
	x<5	2	10≤x<30	1	
	5≤x10	1	x≥30	0	
Levels 2-3, Type VA (R-2)	x<5	1	10≤x<30	1	
	5≤x10	1	x≥30	0	

Fire Resistance Ratings for Bu	ilding Elements (CBC T	able 601)

Building Element	Required (hours)	Provided (hours)		
Structural Frame	3	3		
Bearing Walls - Exterior	3	3		
Bearing Walls - Interior	3	3		
Non-bearing Walls - Exterior	Per table (602, above		
Non-Bearing Walls - Interior	0	0		
Floor	2	2		
Roof	1.5	1.5		

	Building Element	Required (hours)	Provided (hours)		
	Structural Frame	1	1		
	Bearing Walls - Exterior	1	1		
	Bearing Walls - Interior	1	1		
	Non-bearing Walls - Exterior	Per table 6	602, above		
	Non-Bearing Walls - Interior	0	0		
	Floor	1	1		

Level 1 Parking Garage (S-2) 5,191sqft Lobby (R2) 758sqft Totals 5,949sqft Level 2 Residential (R-2) 4,667sqft	200sf/occ 200sf/occ	26 4 30	Req'd 2 1	Prov'd	Req'd 0.3 in/occ	Prov'd (in)	Req'd 0.2in/occ	Prov'd (in)
Parking Garage (S-2) 5,191sqft Lobby (R2) 758sqft Totals 5,949sqft Level 2		4		2	-	-	5	
Lobby (R2) 758sqft Totals 5,949sqft Level 2		4		2	-	-	5	
Totals 5,949sqft Level 2	200sf/occ	•	1] 3	>36
Level 2		30		1	-	-	1	>36
			-	-	-	-	6	>72
Residential (R-2) 4.667sqft								
	200sf/occ	23	2	2	7.0005	>36	4.667	>36
Level 3								
Residential 4,553sqft	200sf/occ	23	2	2	6.8295	>36	4.553	>36
Totals 15,169sqft		76						
Min Corridor Width 44in Max Travel Distance R-2	S-2							
Sprinklered 250ft	400ft							
Common Path 125ft	100ft							
Fire sprinkler system to be NFPA 13-16	in accordance	e to CBC 903.3.1	1 1					



ISSUE DATE: PLANNING SUBMITTAL SB330 PLANNING RESUBMITTAL v2 08/04/2020 SB330 PLANNING RESUBMITTAL v3 10/27/2020

ARCHITECT



MODULAR FABRICATOR

APPROVAL STAMP:

EL CAMINO REAL APARTMENTS

1162 EL CAMINO REAL MENLO PARK, CA 94025 APN 061 441 100

PRINCE STREET PARTNERS 265 LYTTON AVE STE 303 PALO ALTO, CA 94301

BUILDING CODE ANALYSIS

SHEET STATUS: PLANNING SUBMITTAL

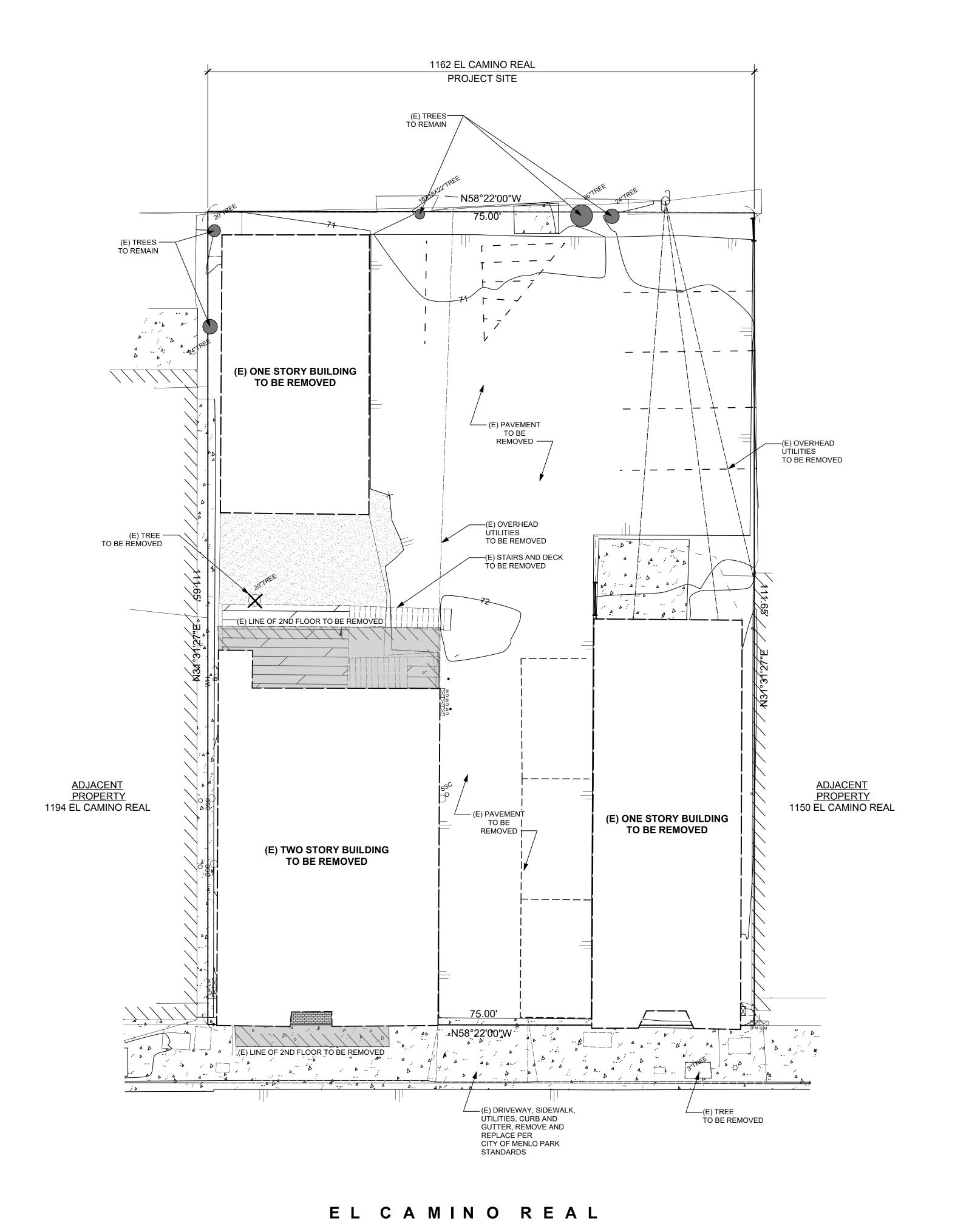
PLOT DATE: 2/26/2020 **A-0.9**

SCALE:NTS

BUILDING CODE ANALYSIS

LEVEL 3 - RESIDENTIAL UNITS

NOTE: ALL UNITS TO BE ADAPTABLE PER CBC CH 11A





ISSUE DATE:

SB330 PLANNING SUBMITTAL 03/04/2020 SB330 PLANNING SUBMITTAL v2 08/04/2020 SB330 PLANNING SUBMITTAL v3 10/27/2020

ARCHITECT

MODULAR FABRICATOR

APPROVAL STAMP:

EL CAMINO REAL APARTMENTS

1162 EL CAMINO REAL MENLO PARK, CA 94025 APN 061 441 100

PRINCE STREET PARTNERS 265 LYTTON AVE STE 303 PALO ALTO, CA 94301

EXISTING SITE PLAN

SHEET STATUS: PLANNING SUBMITTAL

PLOT DATE: 2/26/2020

SCALE: NTS DRAWN:AW CHKD: TL

0 4 8 12 16 20 FT

SCOPE OF DEMOLITION

REMOVED

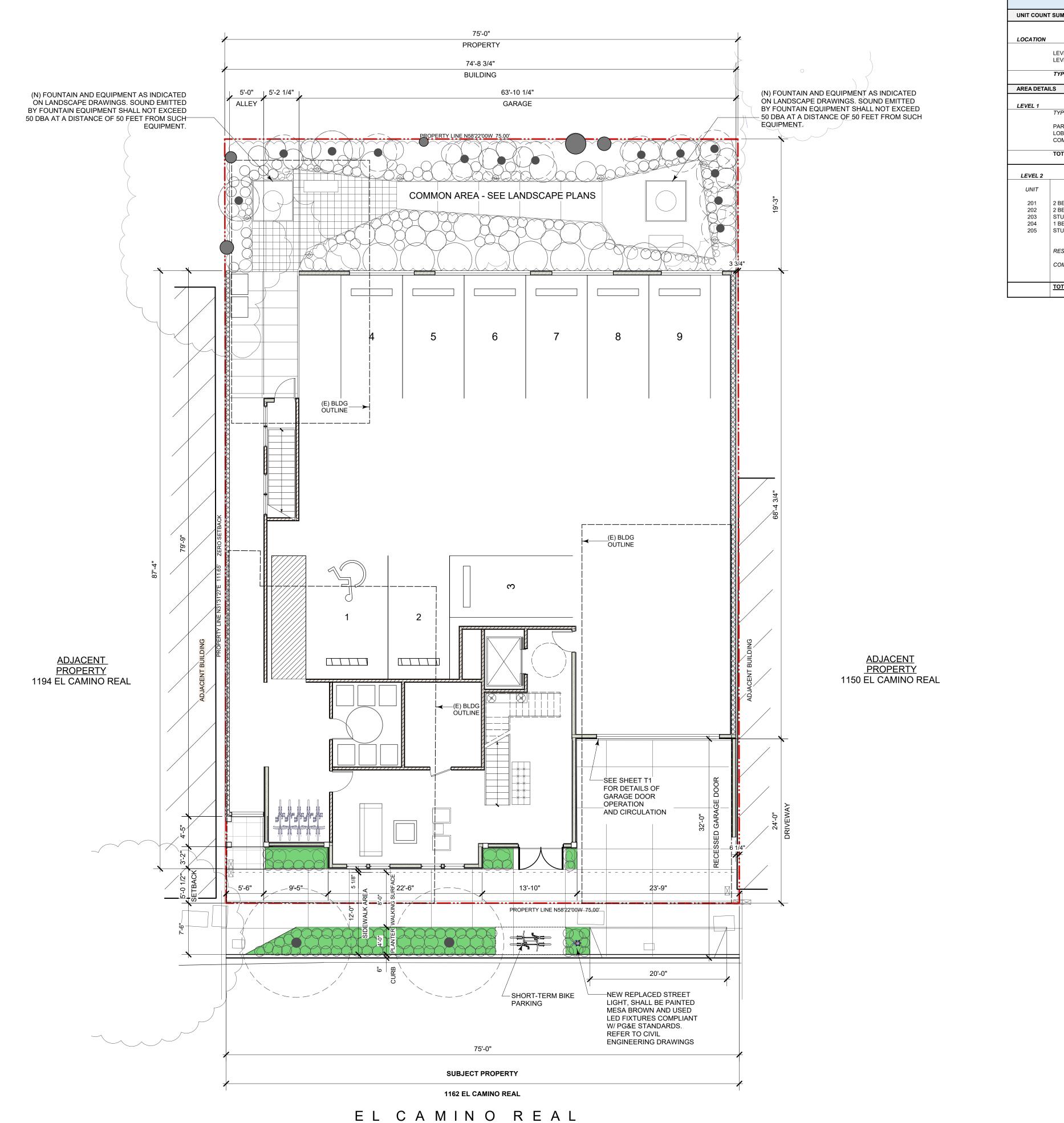
UTILITIES

1. ALL BUILDINGS, STRUCTURES, AND HARDSCAPE, TO BE

DISCONNECT AND CAP ALL

SEE NOTES FOR TREES TO

REMAIN/REMOVE



BUILDING AREA SUMMARY RESIDENTIAL AREA (9 UNITS) 8,085 PARKING (9 SPACES) 4,188 COMMON AREA 3,164 TOTAL AREA 16,195 UNIT COUNT SUMMARY

UNIT TYPE

301 2 BED / 2 BATH

302 2 BED / 2 BATH 303 1 BED / 1 BATH

1 BED / 1 BATH (BMR)

RESIDENTIAL SUBTOTAL

COMMON AREAS

TOTAL LEVEL 3

AREA

LEVEL 3

TYPE TOTAL

COMMON AREAS

TOTAL LEVEL 1

2 BED / 2 BATH

2 BED / 2 BATH (BMR) STUDIO / 1 BATH 1 BED / 1 BATH (BMR)

STUDIO / 1 BATH

COMMON AREAS

TOTAL LEVEL 2

RESIDENTIAL SUBTOTAL

UNIT



ISSUE DATE: PLANNING SUBMITTAL

4,188

1,365

AREA

1,255 1,277 725

3,994

4,886

03/03/2020 SB330 PLANNING RESUBMITTAL v2 08/04/2020 SB330 PLANNING RESUBMITTAL v3 10/27/2020

ARCHITECT

MODULAR FABRICATOR

APPROVAL STAMP:

EL CAMINO REAL APARTMENTS

1162 EL CAMINO REAL MENLO PARK, CA 94025 APN 061 441 100

PRINCE STREET PARTNERS 265 LYTTON AVE STE 303 PALO ALTO, CA 94301

PROPOSED SITE PLAN

THESE PLANS ARE CONSIDERED PRELIMINARY AND NOT FOR CONSTRUCTION UNLESS THEY BEAR THE ARCHITECT'S SEAL AND DIGITAL SIGNATURE. TLD EXPRESSLY RESERVES COMMON LAW COPYRIGHT AND OTHER PROPRIETARY RIGHTS TO ALL DESIGNS & INFORMATION IN THESE PLANS. THESE PLANS ARE NOT TO BE REPRODUCED, CHANGED OR COPIED IN ANY FORM OR MANNER WHATSOEVER, NOR ARE THEY TO BE ASSIGNED TO ANY THIRD PARTY, WITHOUT FIRST OBTAINING THEEXPRESS WRITTEN PERMISSION OF tobylongdesign

PROJ. NO: MP 1 2020 SHEET STATUS: PLANNING SUBMITTAL DWG DATE: 2/26/2020 CAD FILE:

PLOT DATE: 2/26/2020

SCALE:NTS

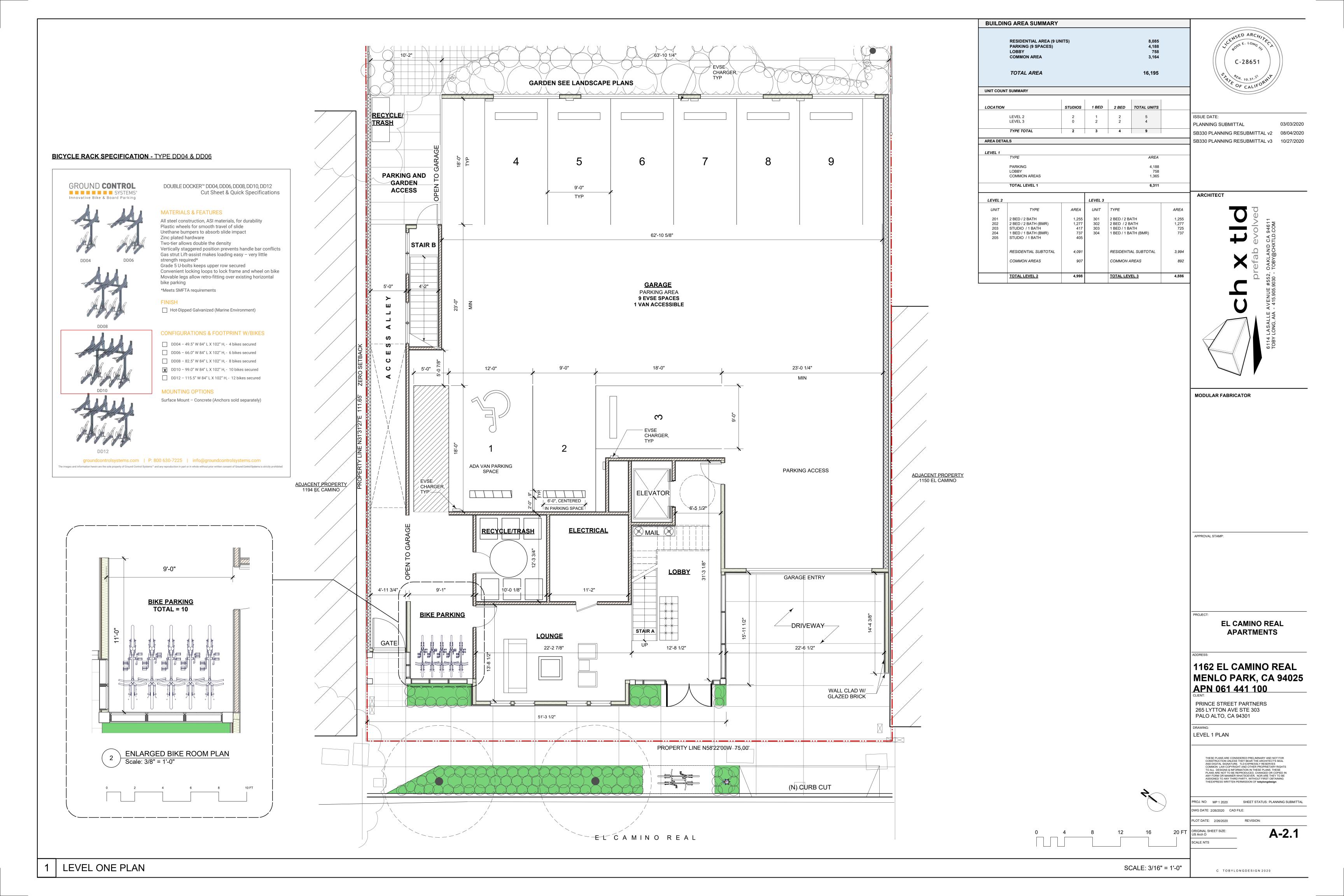
A-1.3

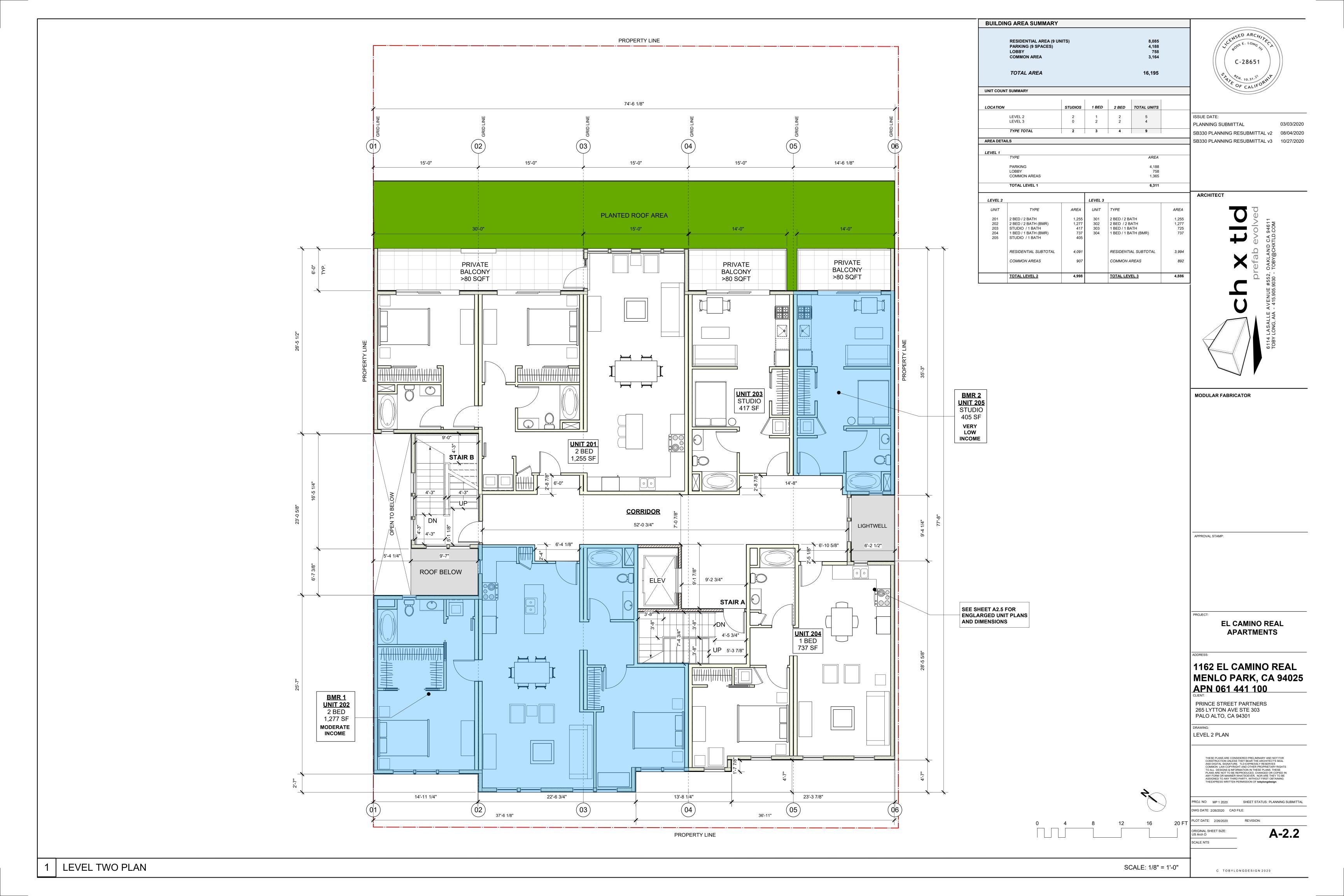
PROPOSED SITE PLAN

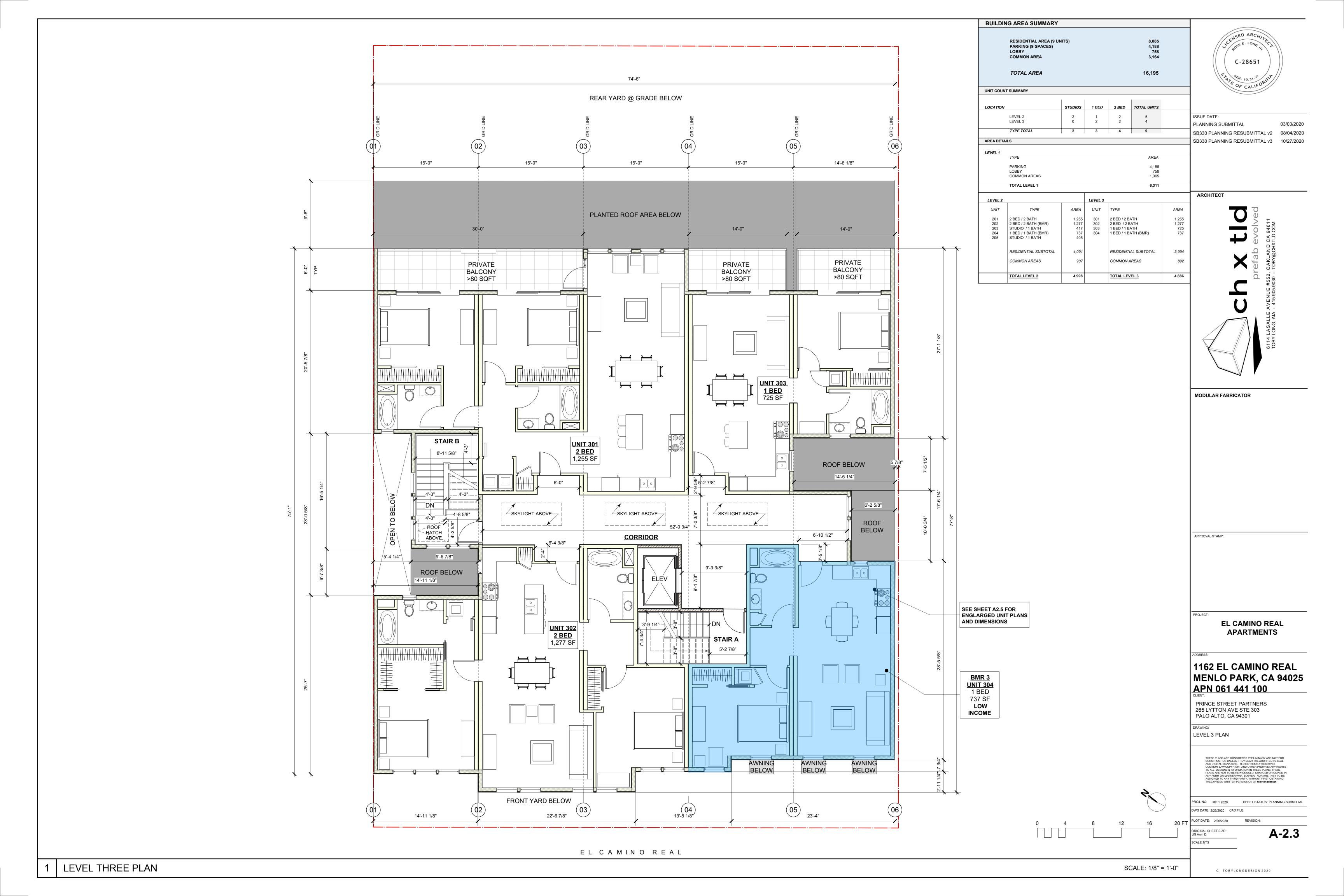
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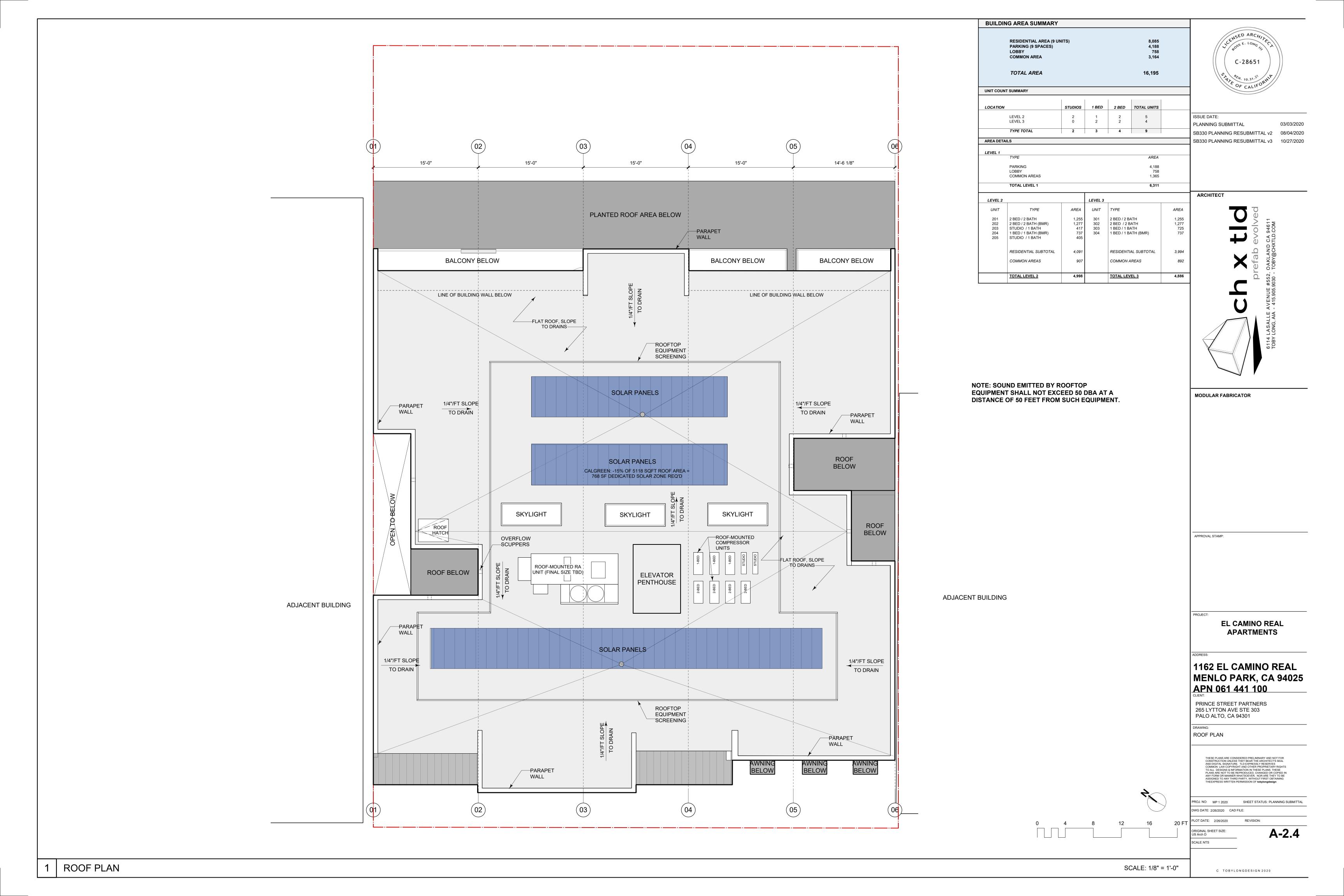
0 4 8 12 16 20 FT

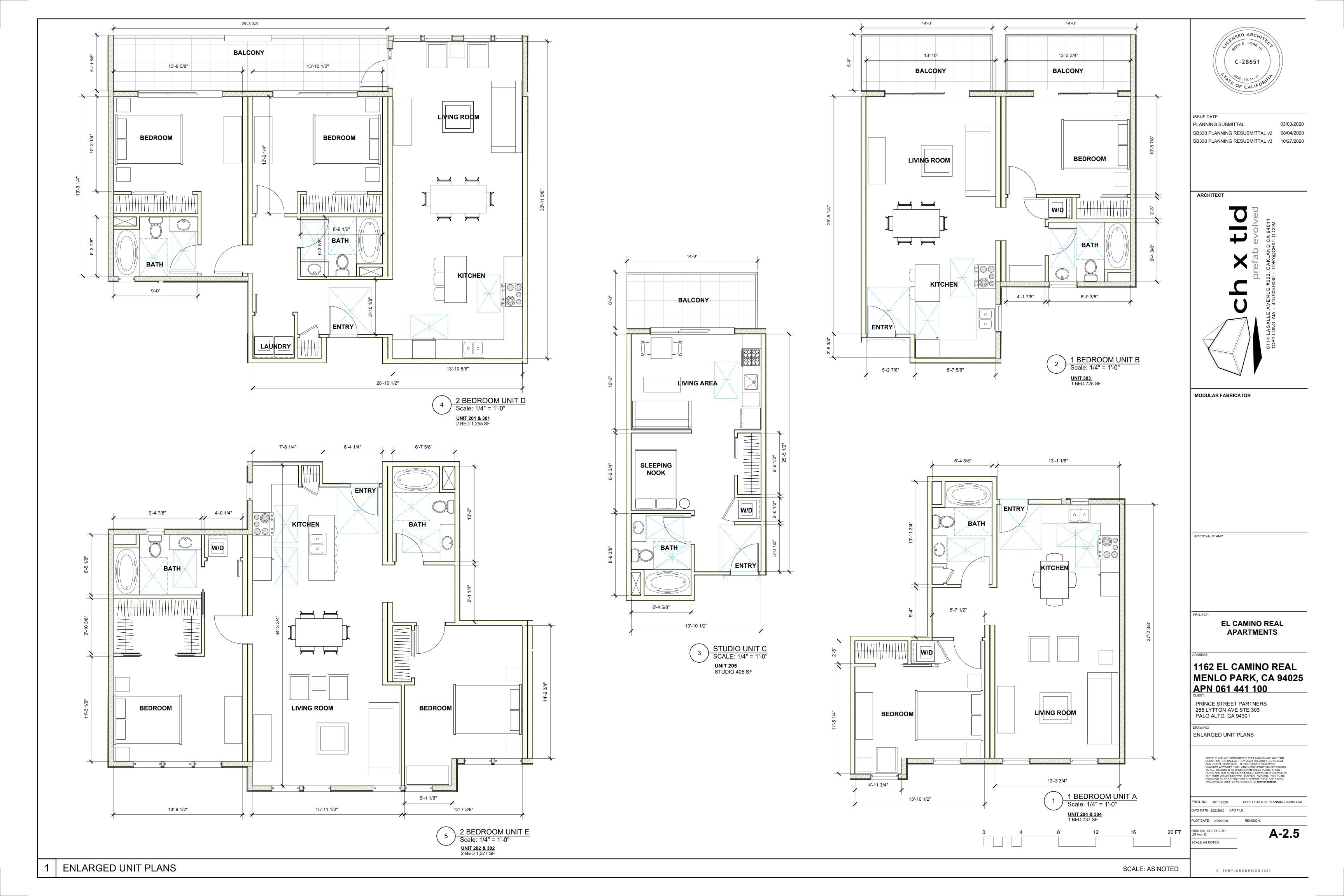
C TOBYLONGDESIGN 2020

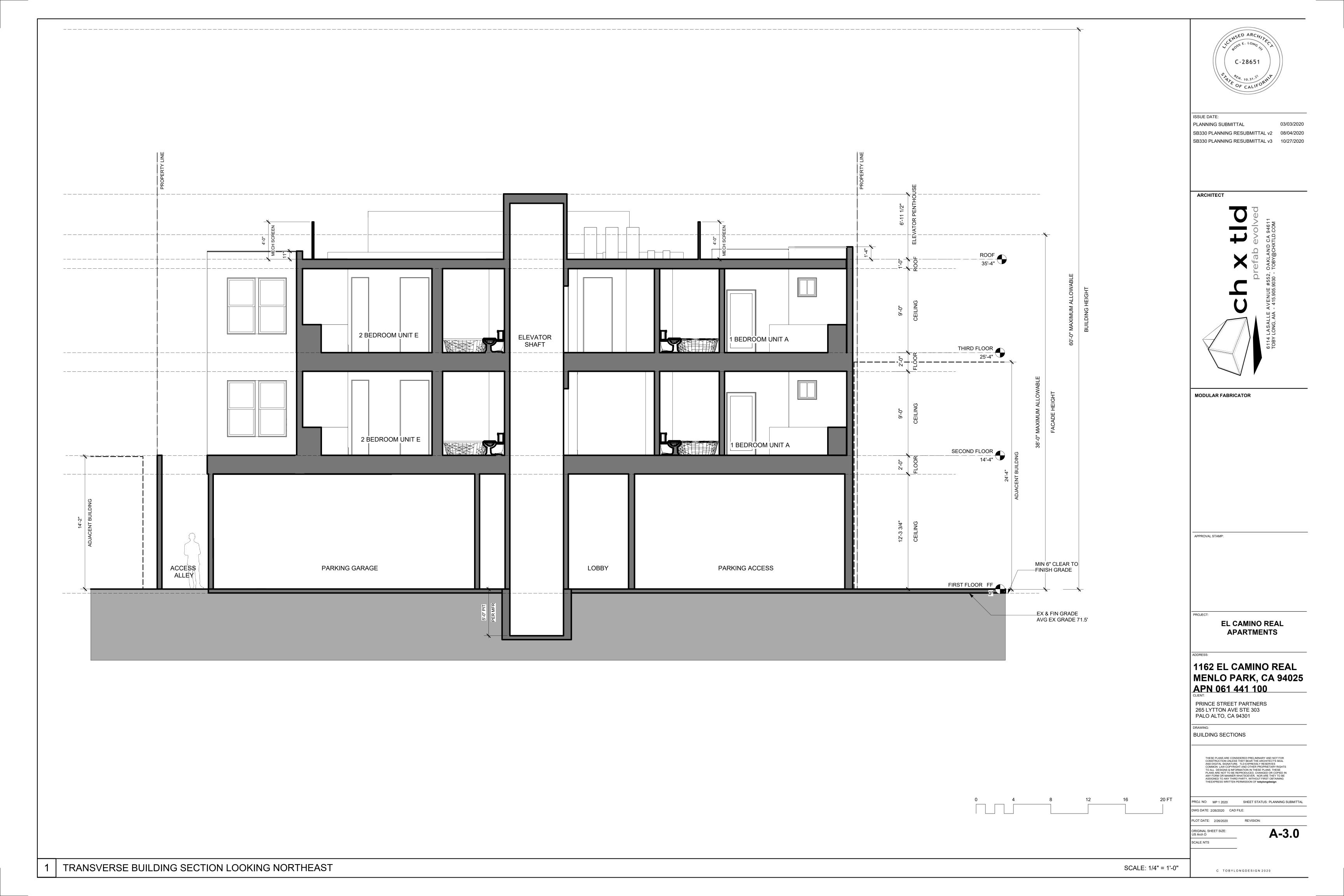


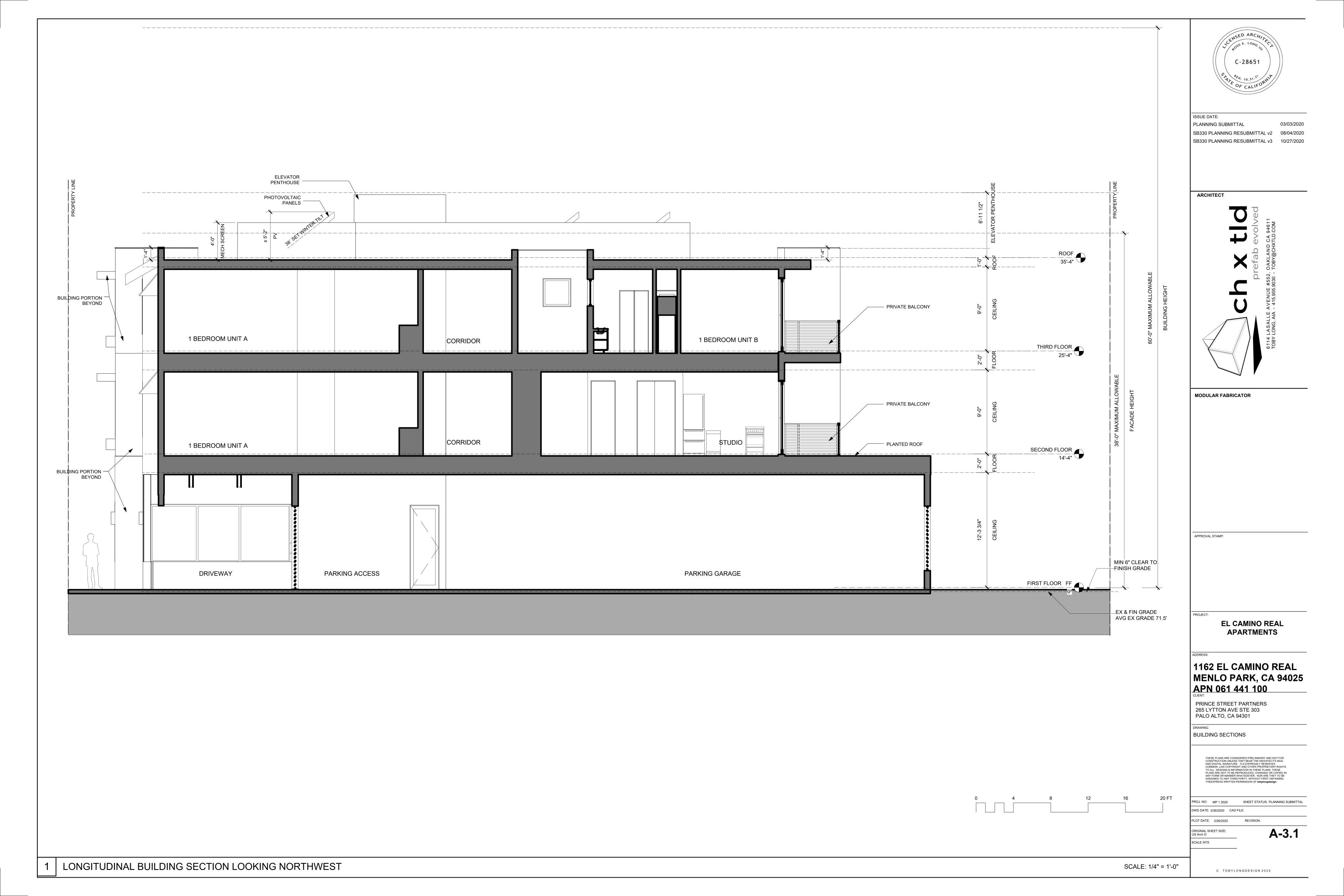














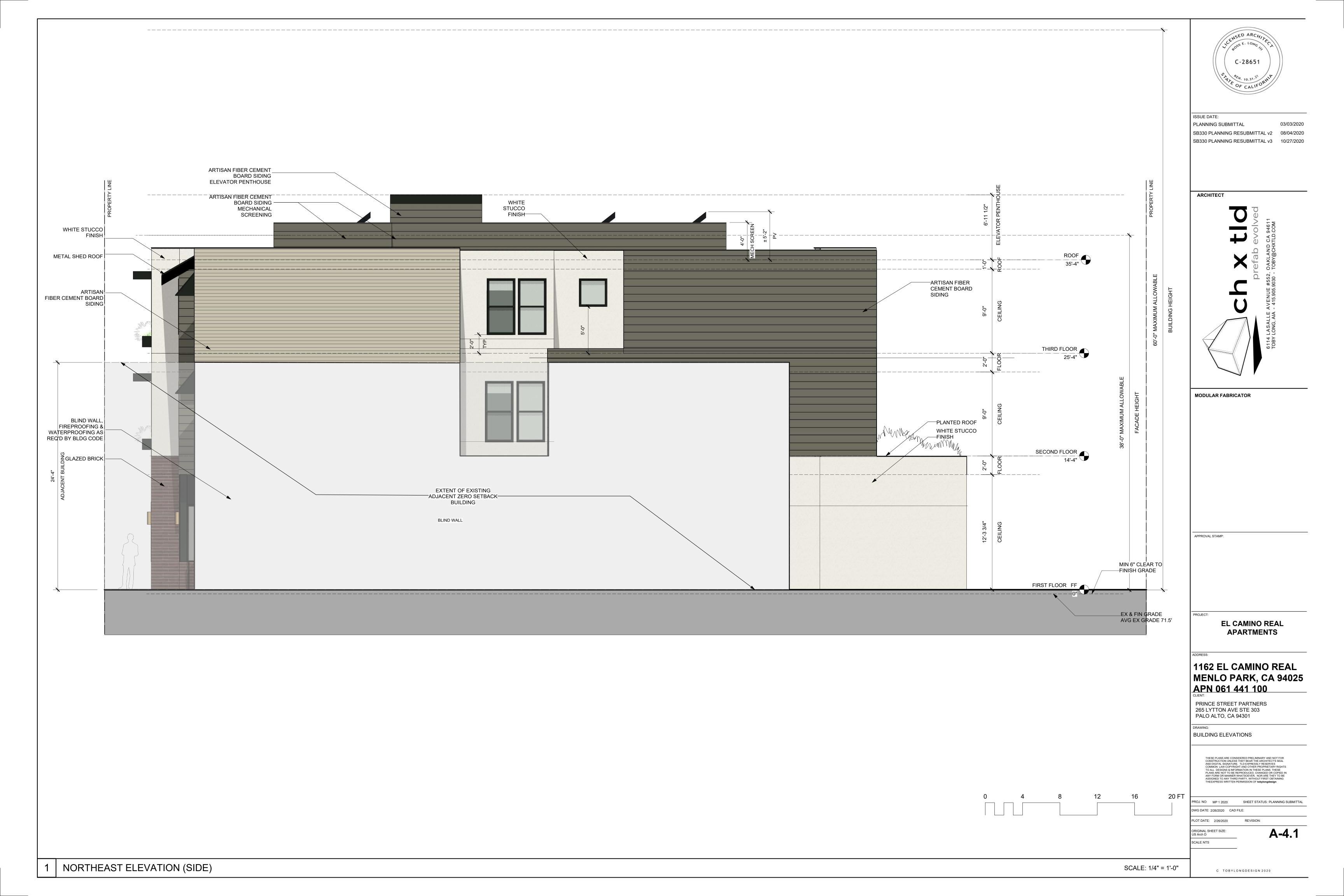


SB330 PLANNING RESUBMITTAL v2 08/04/2020

EL CAMINO REAL

1162 EL CAMINO REAL MENLO PARK, CA 94025

SHEET STATUS: PLANNING SUBMITTAL





03/03/2020 SB330 PLANNING RESUBMITTAL v2 08/04/2020

EL CAMINO REAL

MENLO PARK, CA 94025

SHEET STATUS: PLANNING SUBMITTAL

A-4.2



SB330 PLANNING RESUBMITTAL v2 08/04/2020

MENLO PARK, CA 94025

SHEET STATUS: PLANNING SUBMITTAL



October 22, 2020

Fahteen N. Khan Assistant Planner City of Menlo Park - Planning Division 701 Laurel Street Menlo Park, CA 94025

RE: 1162 El Camino Real – SB 330 Development Application

Dear Fahteen:

This project description has been drafted to accompany the SB 330 Development Application for 1162 El Camino:

EXISTING CONDITIONS

The site is located on the north side of El Camino Real, and north of the intersection with Santa Cruz Avenue. The lot is 8,374 sqft and measures 75.0' wide by 111.65' deep. There is an existing two-story wood building on the north side of the property, currently being used a bookstore, and two existing one-story buildings on the site, which are serving as commercial/office uses. There are 10 existing parking spaces in between the structures. Five large Ailanthus trees are located at the rear of the lot. The site is surrounded by commercial/office uses to the west and east, and there is a multifamily structure to the north.

PROPOSED PROJECT

The proposed project consists of removing the existing structures on the site, and building a new 9-unit apartment building, which will be 3 stories tall (Project). The first floor will include an entry lobby, services, access/egress and the parking for the project. We are proposing 9 parking spaces, a ratio of 1:1. The second and third floors will contain the residential units, consisting of 2 studios, 3 one-bedroom units, and 4 two-bedroom units.

Three of the nine units would be designated as Below Market Rate (BMR) units, with one satisfying the residential BMR requirement for the Project and two units satisfying the BMR requirement for the combined projects at 506 Santa Cruz Avenue, 556 Santa Cruz Avenue, and 1125 Merrill Street (Off-Site Property).

The BMR Housing Agreement for the Off-Site Property requires that, if the applicant has received land use entitlements for the Project prior to receiving a certificate of occupancy or final inspection for the Off-Site Property, it may elect to satisfy the Project's residential BMR requirement by providing two BMR units in the Project. These units must be ready for occupancy within two (2) years of receipt of a certificate of occupancy or final inspection for the Off-Site Property. As the Off-Site Property has yet to receive its certificate of occupancy or final inspection, we are electing to satisfy this BMR obligation by providing these two BMR units in the Project.



These units will be located on the second and third levels, dispersed as follows:

LEVEL 2

BMR 1 Unit 202: 2 bedroom, 1,277 sf - moderate income

BMR 2 Unit 205: studio, 405 sf - very low income

LEVEL 3

BMR 3 Unit 304: 1 bedroom, 737 sf - low income

See attached plan diagrams.

The project has been designed as a prefabricated modular building, which will provide significant advantages to the construction stage. By increasing the predictability of the construction, and providing for a 30% reduction in time needed to build the project, modular building limits the impacts and disruption to the community caused by most projects, and accelerates the time-to-market for the new housing units. By utilizing prefabricated building methods, we also gain environmental and sustainable construction advantages over tradition methods.

The design of the structure proposes an aesthetic that uses forms and materials influenced by the surrounding buildings. The front façade is divided into several bays which alternate siding and stucco. The sloped roof, awnings, and window boxes are used to further emphasize the residential feel of the project. The apartment entry integrates a transparent storefront, and a warm brick base. At the rear of the project, dense planting compliments the quiet garden retreat. Based on neighbor feedback, the five existing Ailanthus trees will remain at the rear of the project and have been integrated into the landscape design.

The high-quality materials and sophisticated design and construction strategies will be a wonderful addition to the El Camino corridor and will provide much-needed housing for the downtown area.

Thank you for your time and your help with this exciting project

Toby Long, AIA Principal

Attachments

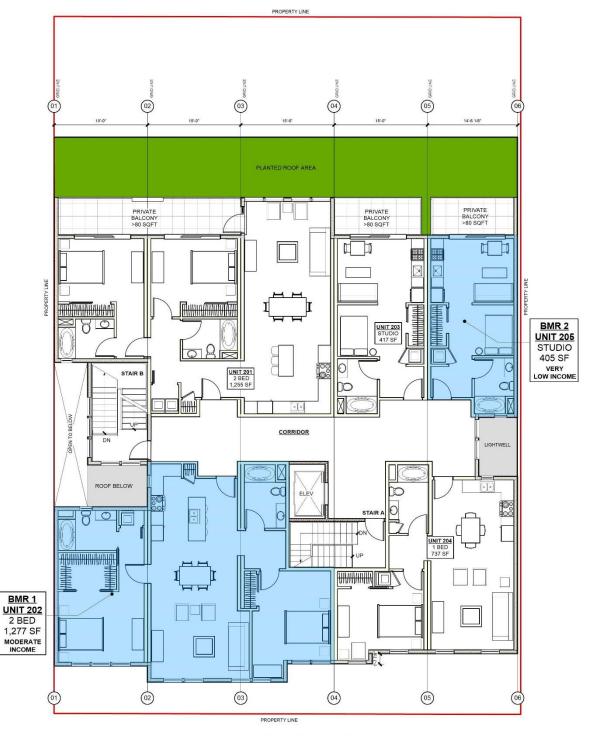


1162 EL CAMINO – UNIT SUMMARY

<u>NO.</u>	<u>UNIT TYPE</u>	SIZE (SF)	<u>RENTAL</u> <u>RATE</u>	<u>OCCUPANTS</u>
			<u>IVATE</u>	
1-201	2 BED	1255	+/- \$4100	2-3
2-202	2 BED – BMR - MODERATE INCOME	1277	PER INDEX	2-3
3-203	STUDIO	417	+/- \$2100	1
4-204	1 BED	737	+/- \$3100	1
5-205	STUDIO – BMR - VERY LOW INCOME	405	PER INDEX	1
6-301	2 BED	1255	+/- \$4100	2-3
7-302	2 BED	1277	+/- \$4100	2-3
8-303	1 BED	725	+/- \$3100	1
9-304	1 BED- BMR - LOW INCOME	737	PER INDEX	1
	TOTAL	8085		17 MAX



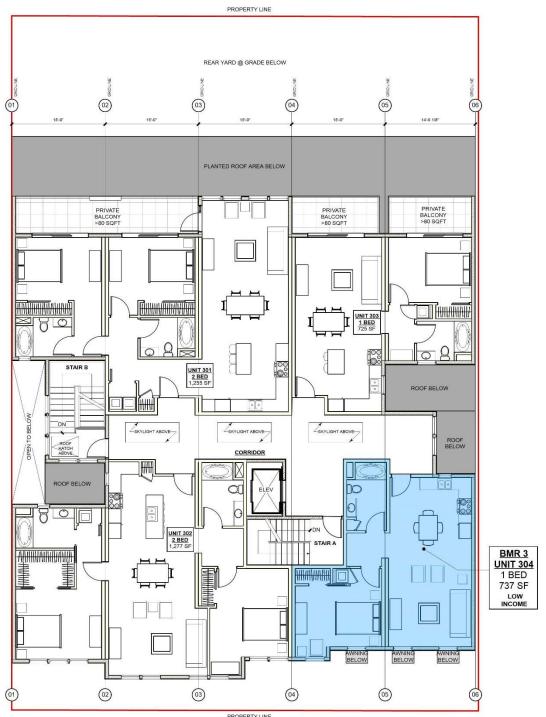
1162 EL CAMINO – BELOW MARKET RATE UNITS – LEVEL 2 PLAN



EL CAMINO REAL



1162 EL CAMINO – BELOW MARKET RATE UNITS – LEVEL 3 PLAN



EL CAMINO REAL

Community Development



STAFF REPORT

Housing Commission
Meeting Date: 11/4/2020
Staff Report Number: 20-008-HC

Regular Business: Recommendation to approve the Below Market Rate

(BMR) Housing Fund - Notice of Funding

Availability (NOFA)

Recommendation

Approve the 2020 NOFA with minor amendments

Policy Issues

Issuing a regular NOFA is a requirement of a 2013 Court Order (Peninsula Interfaith Action, Urban Habitat Program and Youth United for Community Action vs. City of Menlo Park and Menlo Park City Council, Case No. CIV513882) related to the City's Housing Element.

Background

The settlement agreement related to the court order required the City to issue a NOFA within 60 days of approval of the Housing Element to nonprofit developers of affordable housing to extremely-low, very-low and low income households provided there is an uncommitted balance of at least \$1 million on deposit in the City's BMR housing fund. The goal of the NOFA is to support and incentivize the preservation and production of affordable housing within an expedited time frame. The City continues to encourage the development of a variety of housing in the City, especially much needed affordable housing, through implementation of the City's Housing Element, which was adopted in April 2014 for the 2015-2023 planning period. Additionally, outside of the NOFA process, the City has also previously contributed BMR funds to the development of additional affordable housing projects in the city.

Analysis

The NOFA is designed to create a competitive process supporting affordable housing developments that are most likely to be successful in addressing the City's affordable housing needs and that will benefit the community. City BMR funding is intended to fill financing gaps between projected total development costs and other available funding sources. The updated 2020 NOFA Application is attached (Attachment A). The proposed schedule for this NOFA is:

Housing Commission approval: Wednesday, November 4, 2020
City Council review: Tuesday, November 17, 2020
NOFA publication: Wednesday, November 18, 2020
NOFA applications due: Thursday, January 22, 2021

Housing Commission presentations: February 3, 2021

Staff Report #: 19-008-CC

Page 2

Housing Commission recommendations: Wednesday, March 3, 2021

City Council approvals: TBD, March 2021

There were two minor amendments included in the 2020 NOFA including clarification to eligible project and addition of over the counter application process. Eligible projects include preservation of existing affordable housing, acquisition or new construction of permanent affordable rental or ownership housing for extremely low, very low, low and moderate income households. Eligible projects can now include proposals from organizations that produce affordable housing through the administration of housing programs, although BMR housing funds will be primarily limited to direct housing production (e.g. programs administered by a community land trust or non-profit such as a first time homebuyer program, accessory dwelling unit loan program, acquisition of existing housing, etc.). The second change to the NOFA is to allow applications for funding to be accepted over the counter, with funding priority given to applications received by the due date in the NOFA. If there are BMR funds available after the NOFA process, these funds will be available on an over the counter basis.

Impact on City Resources

The BMR fund currently has approximately \$10 million in funds available for the NOFA process.

Environmental Review

No environmental review is required for this funding process, although individual projects that may be awarded funding may be subject to California Environmental Review requirements.

Public Notice

Public notification was achieved by posting the agenda, with the agenda items being listed, at least 72 hours prior to the meeting.

Attachments

Attachment A: Draft NOFA and application

Report prepared by:

Rhonda Coffman, Deputy Community Development Director - Housing

NOTICE OF FUNDING AVAILABILITY (NOFA)

Community Development Department – Housing Division 701 Laurel St., Menlo Park, CA 94025 tel 650-330-6614



Background

The City of Menlo Park announces the availability of funds for affordable housing projects in Menlo Park and seeks responsive proposals. Approximately \$10 million in Below Market Rate (BMR) housing funds are available under this NOFA to support the preservation or production of permanent affordable housing. The funding is intended to fill the financing gap between the projected total development costs and other available funding sources.

Qualified developers of affordable housing who meet the NOFA qualifications are encouraged to submit proposals. All proposals must be received no later than 5 p.m., January 22, 2021. Interested parties may submit as an individual entity and/or may collaborate with other entities, so long as the collective group meets the NOFA requirements. Applications submitted after this deadline will not be considered. Funding will be awarded by the City Council on a competitive basis to those projects that are most successful in addressing the City's affordable housing needs and benefit the community.

The City is seeking proposals demonstrating: an understanding of the community; the unique attributes and opportunities of the neighborhood where the project will be located; successful experience in developing and managing affordable housing; and a commitment to an inclusive and informative public engagement process. Applicants must have successfully completed prior affordable housing projects. Joint venture partnerships are allowed assuming at least one member of the partnership meets the minimum experience requirement.

Eligible projects include preservation of existing affordable housing, acquisition or new construction of permanent affordable rental or ownership housing for extremely low, very low and low income households. Proposals from organizations that produce affordable housing through the administration of housing programs will also be considered, although BMR housing funds will be primarily limited to direct housing production (e.g. first time homebuyer program, accessory dwelling unit loan program, acquisition of existing housing, etc.). Development of emergency shelters for the homeless and transitional housing is not eligible because they do not result in permanent affordable housing. Mixed income projects containing both affordable and market rate rental units are eligible, with only the affordable housing portion of the project eligible for assistance under this NOFA.

The City will evaluate proposals based on City Council adopted project goals and housing priorities. All proposals will be reviewed for consistency with the Housing Element and the City's General Plan. There will not be a point system applied to these goals and priorities.

Project priorities

To be considered for funding under this NOFA/RFP, the project should attempt to meet the following project priorities:

- Housing units will remain affordable through deed restrictions for at least 55 years.
- The project is consistent with the goals and objectives of the City's Housing Element and General Plan
- The project has reasonable costs, the ability to compete well in securing competitive fund sources, and is soundly underwritten.

- The project will allow the City to spend housing funds expeditiously, projects should be "ready to go".
- The project site allows a development to achieve maximum density and is consistent with the zoning and neighborhood setting
- The project provides dual benefits by preserving/developing affordable housing and creating a substantial improvement of a blighted property and/or neighborhood.
- The building incorporates green building practices and materials.
- The project incorporates appropriate community spaces, amenities and services for the target population.
- The project site is within walking distance of transit, services and amenities and is convenient for the target population.
- The project will attempt to implement a Local Hire program for Menlo Park residents (via construction and/or operations)
- The development team has demonstrated experience with successful affordable housing projects and the capacity to work cooperatively with communities in the design and development of projects.
- The project provides housing targeting very low and low income households.
- The project is in Central or West Menlo Park.
- The project contains larger units (2+ bedroom units and larger) and generally targets families.
- The project's management plan promotes a healthy living environment for tenants and a compatible relationship with neighbors.

Review process

Application review

Staff will review all proposals to verify applicant eligibility. Proposals from developers that do not meet the City's minimum required experience will not be considered. Incomplete proposals will not be considered.

Please note that the City aims to target BMR funds toward projects serving households at the lowest affordability levels. The City also intends to maximize the impact of its investment by awarding funds to projects requesting reasonable levels of subsidy, leveraged by other fund sources. So, in instances where there are multiple projects applying for funds, affordability targeting and subsidy level per unit will be considered.

Environmental review and assessment

Before the final funding commitment, projects must be assessed in accordance with the California Environmental Quality Act (CEQA). If Federal funding is involved, the project must also be assessed in accordance with the National Environmental Policy Act (NEPA).

Application process

<u>Timeline</u>

The tentative timeline for evaluating and selecting proposals is anticipated to be:
Housing Commission approval:

City Council review:

NOFA publication:

Wednesday, November 4, 2020

Tuesday, November 17, 2020

Wednesday, November 18, 2020

Thursday, January 22, 2021

Housing Commission presentations: February 3, 2021

Housing Commission recommendations: Wednesday, March 3, 2021

City Council approvals: TBD, March 2021

Application process continued

Contact information

Questions regarding this NOFA may be directed to Rhonda L. Coffman, Deputy Community Development Director – Housing, by calling 650-330-6615 or sending an email to rlcoffman@menlopark.org.

Changes to the NOFA process

The City of Menlo Park reserves the right to request additional information from applicants, reject any and all submittals, waive any irregularities in the submittal requirements or cancel, suspend or amend the provisions of this NOFA/RFP. If such an action occurs, the City will notify all interested parties in advance.

Funding priority will be given to applications received by the due date in this NOFA. If there are BMR funds available after the NOFA process, these funds will be available on an over the counter basis.

Application submittal requirements

Applicants must submit the following:

- One (1) original complete application with all required supporting materials.
- A USB flash drive or similar with the complete application and supporting materials.
- The attached application form describing the project, the location, the proposed financing, developer
 qualifications, plans for neighborhood compatibility, community engagement and any other information
 relevant for describing how the project meets the goals stated above.

Application due date

Applications must be submitted by 5 p.m., Thursday, January 22, 2021.

Please note - under the California Public Records Act, all documents submitted as part of this application are considered public records and will be made available to the public upon request.

Submit your completed application to:

City of Menlo Park

Community Development Department - Housing Division

Attn: Rhonda L. Coffman

701 Laurel St.

Menlo Park, CA 90425

2020 NOTICE OF FUNDING AVAILABILITY APPLICATION

Community Development Department Housing Division 701 Laurel St., Menlo Park, CA 94025 tel 650-330-6614

Project applicant				
Organization/Agency:				
Primary contact person:				
Phone:	Email:			
Address:	City:	State:	Zip:	
1. What is the role of the applicant in the project (check all that apply): ☐ Ownership entity ☐ Managing partner or managing member ☐ Sponsoring organization ☐ Developer ☐ Other (describe):				
2. Applicant legal status: ☐ General partnership ☐ Joint Venture ☐ Limited partnership corporation ☐ Nonprofit organization ☐ Other (please specify):				
3. Organization status: ☐ Currently exists ☐ To be formed (estimated date):				
4. Name(s) of individuals who are/will be general partner	(s) or principal owner(s):			
If the applicant is a joint venture, a joint venture agreemen responsibilities of each partner, who is the lead partner or the partners.	t is required that clearly describ if the responsibilities are appro	pes the roles a ximately equa	and ally split between	
Project detail				
Project name:				
Project address:	City:	State:	Zip:	
Assessor's parcel number:				

Project type (check all that apply): ☐ Families ☐ Seniors ☐ Special needs ☐ Other (please describe):										
Project activity (check all that apply): Acquisition Rehabilitation New construction Preservation Mixed-income Mixed-use Other (please specify):										
Land area:		1	Number	of resid	dential b	ouildings:				
Number of units:		F	Residen	tial tota	l floor a	ırea:				
Number of stories:		1	Number	of elev	ators:					
Number of community rooms:		(Commu	nity roo	m(s) to	tal floor a	rea:			
Commercial/office uses (please specify):										
Commercial total floor area:		(Office total floor area:							
Other uses (please specify):										
Total parking spaces:			Parking type(s):							
Residential parking spaces:			Residential parking ratio:							
Guest parking spaces:										
Commercial parking spaces:			Commercial parking ratio:							
Office parking spaces:			Office parking ratio:							
Income categories										
City BMR funds may only fund units servin of the area median income (AMI). Inclusion								or belov	w 80 per	cent
Category	Number of units Percentage of units			units						
	Studio	1 bd	2 bd	3 bd	4 bd	Studio	1 bd	2 bd	3 bd	4 bd
0 to 30 percent AMI – Extremely low										
31 to 50 percent AMI – Very low										
51 to 80 percent AMI – Low										
81 to 120 percent AMI – Moderate										
Unrestricted										
ΤΟΤΔΙ						1				

Un	it amenities
Pro	ovide a brief list of unit amenities (e.g. air conditioning, laundry in unit, balconies, etc.):
Pro	oject narrative (please use additional sheets of paper as needed)
1.	Project description: Provide a brief narrative summary of the proposed project. Please include location, project type (e.g. new versus rehab), target population and any unique project characteristics.
2.	Project design: Provide a description of the project's architectural and site plan concepts and how these concepts address the opportunities and limitations of the site and location.
3.	Green Building Features: Describe the green building features that will be incorporated into the project.
4.	On-Site Amenities: Describe any on-site amenities including any project characteristics that address the special needs of the population you intend to serve.

5.	Neighborhood Off-Site Amenities: Describe the property location, neighborhood transportation options, and local services and amenities that are within 1/4 mile and 1/2 mile of the site.
6.	Potential Development Obstacles: Are there any known issues or circumstances that may delay or create
	challenges for the project? If yes, list issues below including an outline of steps that will be taken and the time needed to resolve these issues.
Sit	e information (please use additional sheets of paper as needed)
	e control is required. Evidence should also be submitted demonstrating that the entity that has site control is the ne entity applying for funds. Please include the site control document with the application.
Wr	at type of site control does the applicant currently hold?
Wil	I site acquisition be a purchase or long-term lease?
	hat is the purchase price of the land? For proposed leaseholds, indicate the amount of the annual lease payment and basis for determining that amount:
Wh	hat is the current County-assessed value of the site?
Wh	no is the current property owner and what is their address and contact information?
Tot	al square footage of site:
Exi	sting uses on the site and the approximate square footage of all structures:
	nned use of on-site existing structures: Demolish Rehabilitate
	Other (describe):

Provide the following information for each on-site building to be retained as part of this project: Square Footage, Date Built, No. of Stories.
Provide a brief description of the condition of any buildings to be rehabilitated:
Describe unique site feeture (Heritana trans unusulabana etc.)
Describe unique site features (Heritage trees, parcel shape, etc.)
Identify problem site conditions (high noise levels, ingress/egress issues, etc.)
Floodplain
Is the site in a floodplain? ☐ Yes ☐ No
If yes, type of flood plain and number of years:
List any maps referenced:

Describe adjoining land uses
West:
East:
North:
South:
Zoning
What is the current zoning of the project site?
Is the proposed project consistent with the existing zoning status of the site? ☐ Yes ☐ No Explain:
Indicate any discretionary review permits required for the project (Planned Community Permits, Design Review Permits, Rezoning, etc.)
If rezoning is required identify the requested zoning district for the project:
Community priorities (please use additional sheets of paper as needed)
Explain how this project meets the objectives of the project priorities identified on the second page of this NOFA and the goals and objectives of the City's Housing Element and General Plan:

Project funding (please use additional sheets of paper a	s needed)		
City funds requested:	Funds per assisted unit:		
Total project cost:	Cost per assisted unit:		
How will the requested City funding be used?			
Assess the chances of the project securing required funding competitive.	and steps that will be taken to make the project		
What is the self-scored 9 percent tax credit tiebreaker score	for the project if applicable?		
Developer experience (please use additional sheets of p	paper as needed)		
Applicants may be nonprofit or for-profit affordable housing developers or owners who have affordable housing experience in the nine-county Bay Area (San Mateo, San Francisco, Marin, Sonoma, Napa, Solano, Contra Costa, Alameda and Santa Clara) and a successful track record of at least two years of ownership of at least two affordable, deed-restricted housing projects within the nine-county Bay Area in which 100 percent of the units, are targeted to those at or below 80 percent AMI. Joint venture partnerships are allowed assuming at least one member of the partnership meets the minimum experience requirement. Previous development/ownership experience must include projects that contain at least 10 units.			
Years of experience:			
Number of projects:			
Number of projects in San Mateo County:			
Average size of projects:			
Number of units placed in service:			
Please describe two projects completed in the last 10 years photographs of each project:	that are similar to the proposed project and provide		
Project 1 - name of project:			
Location:			
Number of units:			
Type of development (senior, family, etc.):			
Name of project manager:			
Number of stories:			
Unit types (studio, 1 bedroom, etc.):			
Type of construction:			
Project amenities:			

Entitlement date:				
Occupancy date:				
Funding sources:				
Project 2 - name of pr	oject:			
Location:				
Number of units:				
Type of development (s	senior, family, etc.):			
Name of project manag	ger:			
Number of stories:				
Unit types (studio, 1 be	droom, etc.):			
Type of construction:				
Project amenities:				
Entitlement date:				
Occupancy date:				
Funding sources:				
Personnel				
List the names of key nexperience in affordable		's development team, the	eir titles, responsibilities a	and years of
expenence in anordable	e nousing.			
		Role in proposed	Years of housing development	Years with this
Project Staff	Name	project	experience	developer
Project Manager				
Director of				
Real Estate Development				
Executive Director				
Chief Financial Officer				
Other				
Other				

Indicate which of the following development team members applicant.	have been selected and identify them if different from			
Developer:	Architect(s):			
Engineer(s):	General contractor:			
Attorney(s) and/or tax professionals				
Property management agent				
Financial and other consultant(s)				
Investor(s):				
List all other participants and affiliates (people, businesses a	and organizations) proposing to participate in the project.			
Name	Address			
Describe how the property will be managed including the number of staff, locations and management office hours.				
If the project will be managed by an agency other than the project applicant describe the project applicant's role in the ongoing management of the project and resolution of management issues.				

Applicant certification			
I certify that the information submitted in this application and all supporting materials is true, accurate and complete to the best of my knowledge. I acknowledge that if facts and or information herein are found to be misrepresented it shall constitute grounds for disqualification of my proposal. I further certify that the following statements are true except if I have indicated otherwise on this certification:			
☐ I have not sold any of the projects listed on the 10 Year Projects list			
□ No mortgage on a project listed by me has ever been in default			
☐ Government, or foreclosed, nor has mortgage relief by the mortgagee been given			
□ I have not experienced defaults or noncompliance under any contract or regulatory agreement nor issued IRS Form 8823 on any Low Income Housing Tax Credit (LIHTC) project on the 10 Year Projects list			
☐ To the best of my knowledge there are no unresolved findings raised as a result of Agencies' audits, management reviews or other investigations concerning me or my projects for the past 10 years			
☐ I have not been suspended, been barred or otherwise restricted by any state agency from participating in the LIHTC program or other affordable housing programs			
☐ I have not failed to use state funds or LIHTC allocated to me in any state			
I have checked each deletion, if any, and have attached a true and accurate signed statement, if applicable; to explain the facts and circumstances that I think help to qualify me as a responsible principal for participation in this NOFA.			
Applicant name(s):			
Signature: Date:			
Print name and title:			
This application and all supporting material are regarded as public records under the California Public Records Act.			

Applicant supporting material

In addition to submitting a complete application, the following additional supporting material must be provided with the application:

- 1. Cover letter Provide a brief summary of the proposed project and discuss your agency's qualifications and why your proposal should be selected for funding.
- 2. Community outreach plan Include the plan for conducting community outreach to neighbors of the proposed development and interested community groups. The Outreach Plan should describe how the developer intends to build support for the project and address community concerns. The Outreach Plan should also discuss any anticipated community concerns and how they would be handled.
- 3. Site control documents <u>Site control is required</u>. <u>Please include the site control document as well as documentation demonstrating that the entity that has site control is the same entity applying for funds.</u>
- 4. Development schedule Include a detailed project schedule identifying all major milestones. The schedule must include major milestones for the development approval process such as purchase of the property, community outreach process, financing, applications, approvals, closings, project construction and lease up. Projects with schedules projecting completion within three years will be given priority.
- 5. Experience (owner/developer and property manager) Please provide resumes for the owner/developer and property manager. The resume should include a list of affordable housing projects owned/developed and managed. Please include the following: name of project, address, number of units, target population, project PIS date and years under ownership/management.
- 6. Experience and references (staff) Provide resumes and project experience for all key staff working on the project including but not limited to: principals, project manager, project staff and financial officer. Indicate the level of experience of the project manager with projects similar to the proposal. Provide at least three references from City or County staff involved with projects completed in the last six years.
- 7. Financial proformas Please provide the following financial forms for the proposed project: permanent and construction sources, detailed permanent development budget, unit affordability mix/rent schedule, operating budget and 30-year cash flow. If the project will use tax credits, please provide the tax credit calculations.
- 8. Photos Attach recent clearly labeled photos of the project site and surrounding area.
- 9. Board of directors Provide a listing of the board of directors including the city of residence.